

BOARD OF DIRECTORS**TULARE LOCAL HEALTH CARE DISTRICT****NOTICE OF PUBLIC HEARING**

NOTICE IS HEREBY GIVEN that on December 18, 2019, a public hearing, as required by section 147(f) of the Internal Revenue Code of 1986, will be held by the Board of Directors of the Tulare Local Health Care District (the "District") with respect to the proposed issuance by the District of its 2020 General Obligation Refunding Bonds, in an amount not to exceed \$85,000,000 (the "Bonds"). The proceeds of the Bonds will be used (a) to provide for the defeasance and redemption of the outstanding (i) Tulare Local Health Care District (Tulare County, California) General Obligation Bonds, Election of 2005, Series A (2007) (the "Series A Bonds"), (ii) Tulare Local Health Care District (Tulare County, California) General Obligation Bonds, Election of 2005, Series B-1 (2009) (Tax-Exempt) (the "Series B-1 Bonds"), and (iii) Tulare Local Health Care District (Tulare County, California) General Obligation Bonds, Election of 2005, Series B-2 (2009) (Federally Taxable—Direct Payment Build America Bonds) (the "Series B-2 Bonds" and, with the Series A Bonds and the Series B-1 Bonds, the "Prior Bonds"), and (b) to pay for costs of issuance of the Bonds. The Prior Bonds were issued to finance the costs of planning, development, design, construction and equipping of an expansion and renovation of the District's hospital located at 869 North Cherry Street, Tulare, California 93274 (the "Hospital"). The Hospital is located entirely within the territorial limits of the District, is owned by the District and is operated on behalf of the District by Adventist Health Tulare, a California nonprofit religious corporation, a wholly owned subsidiary of Adventist Health System/West, a California nonprofit religious corporation doing business as Adventist Health ("Adventist"), through a lease between the District and Adventist.

The Bonds will be general obligation bonds of the District, and Tulare County is empowered and are obligated to annually levy ad valorem taxes, without limitation as to rate or amount, for the payment of interest on and principal of the Bonds, upon all property subject to taxation within the District (except certain personal property which is taxable at limited rates).

The hearing will commence at 6:30 P.M. or as soon thereafter as the matter can be heard, and will be held in the District's Administrative Office Building located at 869 North Cherry Street, Tulare, California. Interested persons wishing to express their views on the issuance of the Bonds or on the nature and location of the facilities proposed to be refinanced and financed may attend the public hearing or, prior to the time of the hearing, submit written comments.

Additional information concerning the above matter may be obtained from, and written comments should be addressed to Ms. Sandra L. Ormonde, Chief Executive Officer of the District, 869 North Cherry Street, Tulare, CA 93274, (559) 685-3465, sormonde@tulareregional.org.

Date: December 11, 2019