

Tulare Local Healthcare District

Additional Issuance Cost Related to the City Loan Inclusion

Bond Counsel	20,000
Municipal Advisor	22,500
Placement Agent	45,478
Trustee/Escrow	500
District Counsel	1,000
Bankruptcy Counsel	1,000
Miscellaneous	<u>5,000</u>
Total	\$ 95,478

These fees are offset by an annual reduction in interest of \$90,000 for the City Loan or a total interest savings of \$270,000 over the remaining life of the loan. By including the City Loan in the refunding there is net savings to the District of approximately \$174,522 and increased flexibility.