TULARE LOCAL HEALTHCARE DISTRICT, A Local Health Care District of the State of California ("Seller")

AND

ADVENTIST HEALTH TULARE, A California Nonprofit Religious Corporation ("Buyer")

AND

ADVENTIST HEALTH SYSTEM/WEST, A California Nonprofit Religious Corporation d/b/a Adventist Health ("Adventist Health")

SCHEDULES TO

AGREEMENT FOR PURCHASE AND SALE OF ASSETS

Reference is made to the AGREEMENT FOR PURCHASE AND SALE OF ASSETS (the "Agreement"), dated as of March 15, 2019, by and among TULARE LOCAL HEALTHCARE DISTRICT, a local health care district of the State of California ("Seller" or the "District"), on the one hand, and ADVENTIST HEALTH TULARE, a California nonprofit religious corporation ("Buyer"), and ADVENTIST HEALTH SYSTEM/WEST, a California nonprofit religious corporation doing business as ADVENTIST HEALTH ("Adventist Health"), on the other hand. At times hereafter, Buyer, Seller and Adventist Health are referred to individually as a "Party" or collectively as the "Parties". Adventist Health and Buyer are hereinafter referred to at times individually as an "Adventist Party" and collectively as "Adventist Parties".

These Schedules (each a "Schedule" and together, the "Schedules") are part of the Agreement. The Schedules contain proprietary and confidential information of the parties to the Agreement and are being provided subject to the obligations and the limitations set forth in the Agreement.

- 1. Capitalized terms used in these Schedules but not defined herein shall have the meaning ascribed to such terms in the Agreement.
- 2. Headings and captions in these Schedules are for convenience of reference only and shall in no way affect or be considered in construing or interpreting any information provided herein.
- 3. Any matter disclosed in any section of these Schedules shall be deemed disclosed in each other section of these Schedules where the relevance of such disclosure to each such other Schedule is reasonably apparent on its face.
- 4. These Schedules are qualified in their entirety by reference to specific provisions of the Agreement and are intended to qualify the representations and warranties of the applicable Party or agreements by the applicable Party except as and to the extent provided in the Agreement. Inclusion of information herein shall not be construed as an admission that such information is material to the business, financial condition or results of operations of any Party, that any Party has violated any Laws or that any Party breached any of its agreements or obligations.

Schedule 2.1.1 to Agreement for Purchase and Sale of Assets

TANGIBLE PERSONAL PROPERTY IN CONNECTION WITH LICENSED OPERATIONS AT HOSPITAL

Seller includes all of its tangible equipment, supplies, and other physical personal property located in Tulare Regional Medical Center at the time of Closing, which includes, but is not necessarily limited to, the following assets:

Asset Description	Manufacturer
Community Works-Software	
MRI System	GE Healthcare
Robot, Surgical	Intuitive
MS4 Implementation CIP#1307	
Community Works Computer & Software Add.	
Community Works Computer & Software Add.	
IBM Pureflex Platform	
Emergency Generator 1250KW	
CT Scanner	Siemens Healthcare
Radiographic System	Philips Medical Systems
Community Works-Equipment	T
CVIS	GE Healthcare
Gamma Camera	GE Healthcare
Fujifilm Synapse Package Software	
Server, Computer	IBM
Radiographic/Fluoroscopic	Toshiba America Medical Systems Inc.
Wireless Install Project	
Washer/Decontaminator	Steris Corp.
3 Year Class Assets	1
Sterilizer, Plasma	ASP
Radiographic System	Toshiba America Medical Systems Inc.
Siemens MAK	•
Siemens EMR CIP#1329	
Ultrasound, Diagnostic	GE Healthcare
OBIX System	
Slide Stainer, Microbiological	Wescor
Switch, Telephone	NEC
Phacoemulsifier	Alcon Surgical
Ultrasound, Diagnostic	Siemens Healthcare
2 Scopes, Light, Monitor	
Clearview 1m Reader W/ Access	
Clearview 1m Reader W/ Access	
Telescopes & Resectoscopes	
Siemens Pharmacy CIP#1333	
Ultrasound, Diagnostic	Siemens Healthcare
15 Year Class Assets	
Medical Van (GMC)	
Anesthesia Machine	Draeger Medical Inc.

Anesthesia Machine	Draeger Medical Inc.
Anesthesia Machine	Draeger Medical Inc.
Anesthesia Machine	Draeger Medical Inc.
	Siemens Healthcare
Workstation, Imaging Anesthesia Machine	Draeger Medical Inc.
Anesthesia Machine Anesthesia Machine	
	Draeger Medical Inc.
Anesthesia Machine	Draeger Medical Inc.
Anesthesia Machine	Draeger Medical Inc.
Emergency Power Project	g
Ultrasound, Diagnostic	Sonosite
System 6 Drill/Saw System	· · ·
Laser, Surgical	Lumenis Inc.
Washer, Endoscope	Olympus America
Radiographic, Portable	GE Healthcare
Sinus Endoscopy Instruments	
First Gen (Toshiba)	
Cath Lab System	Toshiba America Medical Systems Inc.
4 Urology Scopes	
Orchard Laboratory Information	
C-Arm, Mobile	GE Healthcare
C-Arm, Mobile	GE Healthcare
Sterilizer, Plasma	ASP
Horizon Headboard System	
VMware IBM Vspere	
Endoscopic Telescopes & Hysterscope	
Lap Chole Surgical Instruments	
Bed, Patient	Stryker
Bed, Patient	Stryker
Bed, Patient	Stryker
Microscope, Surgical	Carl Zeiss, Inc.
Direct Coupler System	
Aspirator, Lipo	Olympus America
Microscope, Surgical	Leica
Ultrasound, Diagnostic	Sonosite
4 Urology Scopes (Hopkins 6")	
Orthopedic Screw Removal Set	
Analyzer, Blood Culture	BioMerieux Inc.
Screw Removal Set - Orthopaedic	
Oppe Module License	
Glidescope T Spectrum SU Premium Cart	
Bed, Birthing	Hill-Rom
Micro Drill/Sagittal Saw	
5 Samsung 75" LED-LCD TVS	
Shoretel Telephone System	
CR Reader	Fujifilm Medical Systems USA
CR Reader	Fujifilm Medical Systems USA
CR Reader	Fujifilm Medical Systems USA
ICU Critical Care Unit	2 dj. iiiii iiicaicai bystoiiis Osii
ICU Critical Care Unit	
ICU Critical Care Unit	
Lab Equipment	
IBM Storage System DS4700 EX	
2008 Ford F250	
2000 1 010 1 230	

Mammography System	Lorad A Hologic Co.
Furnishing Patient Rooms	
Furnishings Patient Rooms	
Clinical Lab Furniture	
Ultrasound, Diagnostic	Siemens Healthcare
Endoscope	
Lift, Patient	Hoyer
Endoscope	,
Ultrasound, Diagnostic, Urology	Mcube Technology CO LTD
Bed, Patient	Stryker
Crib, Infant	Stryker
Bed, Patient	Stryker
Stretcher	•
Stretcher	Stryker
Stretcher	Stryker
	Stryker
Stretcher	Stryker
Radiographic, Portable	GE Healthcare
Stretcher	Stryker
Bed, Critical Care	Stryker
Bed, Patient	Stryker

ESU - Electrosurgical Unit	Valleylab Div Tyco Healthcare Group
	LP
Vacuum Pumps	
ESU - Electrosurgical Unit	Karl Storz
Flex Video Ureterscope	
IBM 400	
Analyzer, Coagulation	Diagnostica Stago
Bed, Critical Care	Stryker
Bed, Patient	Stryker
Bed, Critical Care	Stryker
Bed, Critical Care	Stryker
Telemetry 16 Patient Central	
Monitor, Video	Boston Scientific
Ultrasound, Diagnostic	Siemens Healthcare
Video System, Endoscopy	Karl Storz
5 Year Class Assets	
Freezer	Thermo Scientific
Phacoemulsifier	Alcon Surgical
Incubator, CO2	Thermo Scientific
Refrigerator	Thermo Scientific Lab Sample Prep
Trash Compactor	
2008 Ford F350 Truck	
ESU - Electrosurgical Unit	Covidian
2 Scopes, Light, Monitor	
2008 Ford E150 Van	
Cabinet, Warming	Getinge Castle
Monitor, Bedside	GE Healthcare
South Wing Heat Exchanger	
Analyzer, Urinalysis	Siemens Healthcare
Analyzer, Urinalysis	Siemens Healthcare
Vision Tester	Nidek
Analyzer, Urinalysis	Siemens Healthcare
Non-Invasive Ventilators (Bipap)	
Nursecall System	
Incubator, Transport	Air-Shields
Ventilator, Adult	Respironics
Analyzer, Hematology	Sysmex America Inc.
Analyzer, Hematology	Sysmex America Inc.
Hip Reamer Set - Orthopaedic	
Telemetry 8 Patient Central	
Monitor, Nerve Integrity	Medtronic Inc.
Bed, Birthing	Hill-Rom
Bed, Birthing	Hill-Rom
Bed, Birthing	Hill-Rom

Dad Diuthina	Hill-Rom
Bed, Birthing	Hill-Rom
Bed, Birthing	HIII-ROM
LVO TS Computer	M 1 17
Thrombectomy System	Medrad Inc.
Driver, Surgical	Medtronic Inc.
Probe Washer	Nanosonics
Probe Washer	Nanosonics
3 Year Class Assets	
Colonoscope Video Slim Evis Exera	
Bladder Scanner	Sonosite
Medtronic Model 5392 Temp Pacemaker	
Artwork Access & Furniture - Administration	
Colonoscope Video Evis Exera	
Gamma Detector	Neoprobe Corp.
Pump, Arthroscopy	Arthrex Inc.
Radiographic, Portable	GE Healthcare
Warmer, Infant	Datex-Ohmeda Inc.
Pump, Arthroscopy	Arthrex Inc.
ICU Furniture	
CR Reader	Fujifilm Medical Systems USA
Ford 350 Sweeper 1988	
Printer, Video	Sony Electronics Inc. Medical Systems
	Div
Printer, Video	Sony Electronics Inc. Medical Systems
	Div
1998 Toyota Camry	
Gastroscope Video Evis Exera	
Gastroscope Video Evis Exera	
Bar Code Readers	
Lithotriptor	Boston Scientific
Centrifuge, Refrigerated	Beckman Coulter
Monitor, Transport	Draeger Medical Inc.
Cart, Telemedicine	Cisco
Analyzer, Blood Gas	OPTI Medical Systems Inc.
Analyzer, Blood Gas	OPTI Medical Systems Inc.
Hood, Lab	Labconco Corp.
Cart, Telemedicine	Cisco Systems, Inc.
Furniture Inspection/Testing	2.500 % 3.000.000, 2.000
Bed, Patient	Stryker
Stretcher	Stryker
Pump, Arthroscopy	Karl Storz
10 Year Class Assets	
Glidescope Intubation System	
CNO Office Renovation-Furniture	
Mimix Solution License	
Video Bronchoscope	
Bed, Bariatric	Camtec
Bed, Bariatric	Camtec
Incubator, Infant	Air-Shields
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Incubator, Infant	Air-Shields
Analyzer, Blood Gas	Siemens Healthcare
Analyzer, Blood Gas	Siemens Healthcare
Camera, Endoscopy	Olympus America
Upgrade Motorola Radios	

Siemens EDM CIP#1332	
Oven, Convection	Cleveland
	Cieveiaiiu
Disinfector Endoscope W/ Rap	Co. 1
Stretcher	Stryker
Injector, CT	Medrad Inc.
Stretcher	Stryker
Stretcher	Stryker
Stretcher	Stryker
Laser Imager	Fujifilm Medical Systems USA
EEG - Electroencephalograph	Nihon Kohden
Laser Imager	Fujifilm Medical Systems USA
Ts3310 Tape Library	
Hillman Clinic Lobby Furniture	
Ofc Furniture-Coo/Phys Liason	
ESU - Electrosurgical Unit	Ethicon Endo-Surgery Inc.
Stretcher	Stryker
Sterilizer Steam	Getinge Castle
Sterilizer	Getinge Castle
ESU - Electrosurgical Unit	Ethicon Endo-Surgery Inc.
Stretcher	Stryker
Table, Surgical	Steris Corp.
Fargo HDP Printer/Laminator	Stells corp.
Chairs Conference Room 2 Allied	
Chair, Bariatric	Cambridge
Workstation, PACS	Barco
Incubator, Transport	Datex-Ohmeda Inc.
2 Generators Force 405 20	Datex-Offineda Inc.
Lap Band Instrumentation	
Conference Table + Chairs	V 1. ' Y
Defibrillator	Medtronic Inc.
EKG - Electrocardiograph	GE Healthcare
Shaver, Arthroscopy	Stryker
Ablation System, Endometrial	Boston Scientific
Workstation, PACS	Barco
Monitor, Telemetry	Draeger Medical Inc.
Monitor, Telemetry	Draeger Medical Inc.
Monitor, Bedside	Draeger Medical Inc.
Monitor, Telemetry	Draeger Medical Inc.
Shaver, Arthroscopy	Stryker
Sterilizer Steam	Steris Corp.
Shaver, Arthroscopy	Stryker Stryker
Aida DVD w/ Smartscreen	oujhor
10 26" TV's	_
Analyzer, Molecular Assay	Roche Diagnostics
Warmer, Infant	GE Healthcare
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Stretcher	Stryker
Analyzer, Molecular Assay	Roche Diagnostics
Analyzer, Molecular Assay	Roche Diagnostics
Slide Stainer, Hematology	Bayer Healthcare
Video System, Endoscopy	Arthrex Inc.
HVAC System (Portable)	Arunex Inc.
OB Patient Room Chairs	
Network Telephone Upgrade	
Podiatry Trays	
APC Rack And Smart UPS	N711 YZ 1 1
Monitor, Bedside	Nihon Kohden
Smoke Evacuator	Conmed Corp.
Monitor, Bedside	Nihon Kohden
Monitor, Central Station	Nihon Kohden
Monitor, Bedside	Nihon Kohden
Monitor, Bedside	Nihon Kohden
Monitor, Bedside	Nihon Kohden
Sterilizer Steam	Steris Corp.
Monitor, Bedside	Nihon Kohden
Monitor, Bedside	Nihon Kohden
Monitor, Bedside	Nihon Kohden
Column Telescoping	
CPSP Office Furniture	
IV Poles	
Lift, Patient	ArjoHuntleigh Inc.
Video System, Endoscopy	Karl Storz
Video System, Endoscopy	Karl Storz
Warmer, Infant	Ohmeda
Flexible Ureteroscope Flex X	
25" Trailer, 2nd Trailer	
Incubator, Infant	Draeger Medical Inc.

Incubator, Infant	Draeger Medical Inc.
Balloon, Intrauterine	Ethicon Gynecare
Monitor, Bedside	Datascope Corp.
Chair, Lift	Wyeast Medical
Chairs 22 Visitor, 9 Rocker	,, y cust 1,10010u1
Bed, Birthing	Hill-Rom
Bed, Birthing	Hill-Rom
Warmer, Infant	Ohmeda
ESU - Electrosurgical Unit	Aaron Medical
Bed, Birthing	Hill-Rom
Chairs 21 Visitor, 9 Rocker	
Evoked Response EMG Desktop	
Medical Staff Lounge Furniture	
C-Arm, Mobile	Philips Medical Systems
Pump, IV Controller	CareFusion Alaris

Pump, IV Controller	CareFusion Alaris
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Pump, IV Controller	CareFusion Alaris
Pump, IV Controller Pump, IV Controller	CareFusion Alaris CareFusion Alaris
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Pump, IV Controller	CareFusion Alaris
Stretcher	Hill-Rom
Pump, Syringe	CareFusion Alaris
Incubator, Infant	GE Healthcare
Stretcher	Hill-Rom
Cart, Catheter	Innerspace
Cart, Catheter	Innerspace
Analyzer, Co-Oximetry	Avox Systems
Radio Paging System	
Image 1 A3 Autoclave Camera	
Lifesize Teleconference System	
Bed, Patient	Stryker
Warmer, Infant	Ohmeda
Bed, Patient	Stryker
Bed, Patient	Stryker
Warmer, Infant	Ohmeda
Warmer, Infant	Ohmeda
	Traulsen
Refrigerator Cost Endoscopy	Arthrex Inc.
Cart, Endoscopy	Artiflex Inc.
Image 1 A3 Autoclave Camera	

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Image 1 A3 Autoclave Camera	
Ventilator, Adult	Respironics
Oven, Range	Imperial
Oven, Range	Imperial
Oven, Range	Imperial
Table, Surgical	Maquet
Table, Surgical	Maquet
Table, Surgical	Maquet
Tivoli Storage Manager (Software)	
Tangent Vita Computer	
Incubator, CO2	Allegiance
Oven, Convection	Montague
Oven, Convection	Montague
Cart, Endoscopy	Karl Storz
Cart, Endoscopy	Karl Storz
Cart, Endoscopy	Karl Storz
Shaver, Arthroscopy	Arthrex Inc.
EKG - Electrocardiograph	GE Healthcare
EKG - Electrocardiograph	GE Healthcare
Refrigerator	True Mfg.
EKG - Electrocardiograph	GE Healthcare
EKG - Electrocardiograph	GE Healthcare
EKG - Electrocardiograph	GE Healthcare
Warmer, Infant	Ohmeda
Warmer, Infant	Ohmeda
Light, Surgical	Steris Corp.
Cart, Supply	Metro
Cart, Supply	Metro
Light, Surgical	Steris Corp.
Risk Management Furniture	Stells Corp.
	Timmer Orthonordia Surgical Products
Tourniquet Tourniquet	Zimmer Orthopaedic Surgical Products Zimmer Orthopaedic Surgical Products
	Nihon Kohden
Monitor, Bedside Treadmill	GE Healthcare
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Digital Voice Recorder ESU Electrosympical Unit	Commad Com
ESU - Electrosurgical Unit	Conmed Corp.
Cabinet, Warming	Blickman
Warmer, Fluid	Smiths Medical
Warmer, Fluid	Smiths Medical
Camera, Endoscopy	Karl Storz
Camera, Endoscopy	Karl Storz

Camera, Endoscopy	Karl Storz
ESU - Electrosurgical Unit	Conmed Corp.
Ventilator, Adult	Respironics
Cart, Case	Metro
Cart, Case	Metro
Refrigerator	Fisher Scientific
Table, Server	Aladdin
Cart, Case	Metro
Cart, Case	Metro
Cart, Care	Metro
19 Chairs Taskmaster	
Advanced Contract Mgmt/Consulting	
ID Card Camera + Laminator	
Defibrillator	Medtronic Inc.
Ice Machine	Hoshizaki
Defibrillator	Medtronic Inc.
Monitor, Fetal	GE Healthcare
Cart, Supply	Lakeside
Cart, Supply	Innerspace
Cart, Supply	Lakeside
Cart, Supply	Lakeside
	Lakeside

Message Archiver	Barracuda
Cart, Supply	Metro
Birthplace Furniture	Wetto
(10) Flexible IM Reamers 9.0	
Microscope	Olympus America
Ice Machine	Hoshizaki
Monitor, Fetal	GE Healthcare
Ice Machine, Countertop	Follett
Ice Machine	Hoshizaki
Ice Machine	Hoshizaki
Ice Machine, Countertop	Follett
Bridgewave Fe60 600GHZ Wireless	Toffett
Bridgewave Fe60 60GHZ Wireless	
UPS AS400 Upgrade	
Connect Pro Plus Upgrade	
Bridgewave 60GHZ 100MBPS FDX	
Bridgewave 60GHZ 100MBPS FDX	
Glidescope GVL 5	
EKG - Electrocardiograph	Agilent
Insufflator	Karl Storz
Insufflator	Karl Storz
Centrifuge	Micro Typing Systems
Quincy Oilless Compressor 5h	where Typing Systems
ER Base Radio Repeater Mtr20	
ER Base Radio Repeater Mtr20	
Defibrillator	Medtronic Inc.
Printer, Video	Olympus America
Centrifuge, Cell Washer	Sorvall
Analyzer, Co-Oximetry	Avox Systems
Defibrillator	Medtronic Inc.
Bed, Patient	Hill-Rom
Monitor, Hemodynamic	GE Healthcare
Defibrillator	Medtronic Inc.
Cabinet, Warming	Olympic
Light, Exam	Skytron
ER Radio Base Repeater Mtr20	
Flexible Cystoscope 15FRX37C	
2 Hour Data Safe	
Freezer	SANYO Electric Co Ltd.
Light Source	Karl Storz
Light Source	Karl Storz
Light Source	Karl Storz
Printer, Video	Olympus America
Light Source	Olympus America
Monitor, Video	Karl Storz
Cleaner, Ultrasonic	Medisafe
Smoke Evacuator	Conmed Corp.
Monitor, Video	Karl Storz
Connect Pro W/Barcode Reader	

Microscope	Nikon
Monitor, Bedside	GE Healthcare
Monitor, Bedside	GE Healthcare
Monitor, Bedside	GE Healthcare
Warmer, Solution	OR Solutions Inc.
EKG - Electrocardiograph	Welch-Allyn
EKG - Electrocardiograph	•
	Welch-Allyn
Pulmonary Function System	Inspire
Microscope, Surgical	Leica Microsystems Inc.
IBM Poli Police	II'II D
Bed, Patient	Hill-Rom
Light Source	Olympus America
Bed, Patient	Hill-Rom
Bed, Patient	Hill-Rom
Camera, Endoscopy	Leica Microsystems Inc.
LVD Tape Auto Loader	
LVD Tape Auto Loader	
Website Filter	
Cabinet, Warming	Blickman
Cabinet, Warming	Blickman
Cabinet, Warming	Steris Corp.
Insufflator	Conmed Corp.
18 Armless Visitor Chairs	•
Computer System Sandman Elite	
Software Signature For BTA3D	
ESU - Electrosurgical Unit	VNUS Medical Technologies Inc.
Insufflator	Karl Storz
Legacy Footswitch Performance	
Powerware UPS - 660C090	
IBM 3582-L23 Tape Library	
2003 Carson Race Trailer	
Cisco Access Control Server	
Cabinet, Warming	Steris Corp.
Microscope	Olympus America
Versatile Fusion/PACS Integration	ory impute a miteriou
Ice Machine	Follett
Refrigerator	Kendro
Telemetry Upgrade	1xonui 0
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Floor Machine Clarke Floor Machine Advance OBIX Interface HL7 Bed, Critical Care Hill-Rom Bed, Critical Care Century Bayer Rapid Point 400 Software Wheelchair Staxi Wheelchair Staxi Cart, Food Transport CresCor DVD Burner Datacard IBM Server		
Floor Machine OBIX Interface HL7 Bed, Critical Care Bed, Critical Care Hill-Rom Bed, Critical Care Hill-Rom Bed, Critical Care Hill-Rom Bed, Critical Care Hill-Rom Bed, Critical Care Century Bayer Rapid Point 400 Software Wheelchair Staxi Wheelchair Staxi Cart, Food Transport CresCor DVD Burner DVD Burner IBM Server		
OBIX Interface HL7 Bed, Critical Care Hill-Rom Bed, Critical Care Century Bayer Rapid Point 400 Software Wheelchair Staxi Wheelchair Staxi Cart, Food Transport CresCor DVD Burner Datacard IBM Server		
Bed, Critical Care Bed, Critical		Advance
Bed, Critical Care Hill-Rom Bed, Critical Care Hill-Rom Bed, Critical Care Hill-Rom Bed, Critical Care Hill-Rom Bed, Critical Care Century Bayer Rapid Point 400 Software Wheelchair Staxi Wheelchair Staxi Cart, Food Transport CresCor DVD Burner Datacard IBM Server		
Bed, Critical Care Hill-Rom Bed, Critical Care Century Bayer Rapid Point 400 Software Wheelchair Staxi Wheelchair Staxi Cart, Food Transport CresCor DVD Burner Datacard IBM Server		
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Bed, Critical Care Bayer Rapid Point 400 Software Wheelchair Wheelchair Cart, Food Transport CresCor DVD Burner Datacard IBM Server		
Bayer Rapid Point 400 Software Wheelchair Wheelchair Staxi Wheelchair Cart, Food Transport CresCor DVD Burner Datacard IBM Server		
Wheelchair Staxi Wheelchair Staxi Cart, Food Transport CresCor DVD Burner Datacard IBM Server IBM Server IBM Server IBM Server IBM Server IBM Server		Century
Wheelchair Staxi Cart, Food Transport CresCor DVD Burner Datacard IBM Server	•	
Cart, Food Transport DVD Burner Datacard IBM Server IBM Server IBM Server IBM Server IBM Server IBM Server		
DVD Burner IBM Server IBM Server IBM Server IBM Server IBM Server IBM Server		
IBM Server IBM Server IBM Server IBM Server IBM Server IBM Server	•	
IBM Server IBM Server IBM Server IBM Server IBM Server		Datacard
IBM Server IBM Server IBM Server IBM Server		
IBM Server IBM Server IBM Server		
IBM Server IBM Server		
IBM Server		
Bed, Patient Hill-Rom		
	Bed, Patient	Hill-Rom

Bed, Patient	Hill-Rom
Monitor, Video	NDS
Crib, Infant	Hard Mfg
Crib, Infant	Hard Mfg
Crib, Infant	Hard Mfg
Monitor, Video	NDS
Warmer, Fluid	Smiths Medical
Monitor, Vital Signs	Datascope Corp.
Warmer, Fluid	Smiths Medical
Monitor, Bi-Spectral Index	Aspect Medical Systems
Monitor, Bi-Spectral Index	Aspect Medical Systems
Monitor, Video	NDS
Monitor, Video	NDS
Monitor, Video	NDS
Monitor, Video	Conmed Corp.
Ice Machine, Countertop	Follett
Scale, Infant	Olympic
Bed, Critical Care	Hill-Rom
Workstation. Mobile Computing	Tenant
Bed, Critical Care	Hill-Rom
	Welch-Allyn
Monitor, Vital Signs Scale, Patient	
· · · · · · · · · · · · · · · · · · ·	Rice Lake Weighing Systems Siemens Healthcare
Analyzer, Platelet	
Workstation. Mobile Computing	Tenant
Workstation. Mobile Computing	Ergotron
Workstation. Mobile Computing	Ergotron
Workstation. Mobile Computing	Tenant
Workstation. Mobile Computing	Tenant
Scale, Infant	Olympic CF Health ages
Illuminator W Fluid	GE Healthcare
Warmer, Fluid	Smiths Medical
Monitor, Vital Signs	Welch-Allyn
Scale, Infant	Scaletronix
Scale, Infant	Scaletronix W. 1-1- All-
Monitor, Vital Signs	Welch-Allyn
Cabinet, Warming	Sage Products Inc.
Scale, Infant	Scaletronix
Scale, Infant	Scaletronix
Phototherapy Unit	Air-Shields
Insufflator	Olympus America
Lenovo Computer	Ol
Light Source	Olympus America
Monitor, Bedside	Mindray
Warmer, Fluid	Medline
Lift, Patient	Drive Medical
Light Source	Olympus America
Monitor, Bedside	Invivo Research Inc.
Light Source	Olympus America
Monitor, Bedside	Mindray
Monitor, Bedside	Mindray

Monitor, Bedside	Mindray
Monitor, Bedside	Mindray
Deep Fryer	Frymaster
Deep Fryer	Frymaster
Security System	Checkpoint
Monitor, Bedside	Welch-Allyn
RF Generator	Novasure
Analyzer, Urinalysis	Siemens Healthcare
Sleep Monitor	Philips Medical Systems
Aspirator, Surgical	Gomco Surgical
Aspirator, Surgical	Gomco Surgical
Aspirator, Emergency	Allied Healthcare Products Inc.
Nurse Call	Wear Call
Lift, Patient	Hovertech
Printer, Ink	Hewlett-Packard Co.
Nurse Call System	Rauland
Printer, Ink Jet	Sony Electronics Inc. Medical Systems
	Div
Scale, Patient	Seca
Nurse Call	Rauland
Slit Lamp	Topcon
Router, Core	Cisco
Backup Storage	QNap
Server, Computer	IBM
Server, Computer	IBM
Switch, Network	Cisco
DXA Bone Density Scanner System	

Central Processing Inventory:

Asset
White IV Delivery Module
White Intra9055 EUS Module
White Intubation Module
White Oxygen Delivery Module
Blue IV Delivery Module
Blue Intraosseus Module
Blue Intubation Module
Blue Oxygen Delivery Module
Orange IV Delivery Module
Orange IV Delivery Module
Orange Intubation Module
Orange Delivery Module
Green Intraosseus Module
Green Intubation Module
Green Oxygen Delivery Module
Pink/Red Oxygen Delivery Module
Purple IV Delivery Module
Purple Intraosseus Module
Purple Oxygen Delivery Module
Yellow IV Delivery Module

Yellow Intraosseus Module
Yellow Intubation Module
Yellow Oxygen Delivery Module
•••
Pediatric Emergency System PYWBOG
Pediatric Emergency System Pink/Red
Pediatric Emergency System Infant
ResQPod
Hyperinflation System
Tip Yankeur Open
Jaw Speader
Stylet Intubation 14 Fr
Stylet Intubation 6 Fr
Pediatric Foley Catheter 6 Fr
Tube ET Uncuff 2.0
Tube ET Uncuff 2.5
Tube ET Uncuff 3.0
Tube ET Uncuff 3.5
Tube ET Uncuff 4.0
Tube ET Uncuff 4.5
Tube ET Uncuff 5.0
Tube ET Cuffed 3.0
Tube ET Cuffed 3.5
Tube ET Cuffed 4.5
Tube ET Cuffed 5.0
Tube ET Cuffed 5.5
Tube ET Cuffed 6.0
Tube ET Cuffed 6.5
Tube ET Cuffed 7.0
Tube ET Cuffed 7.5
Tube ET Cuffed 8.0
Tube ET Cuffed 8.5
Tube ET Cuffed 9.0
Airway Guedel 000
Airway Guedel 12
Airway Guedel 14
Airway Guedel 16
Airway Guedel 18
Airway Guedel 20
Airway Guedel 22
Airway Guedel 24
Airway Guedel 26
Airway Guedel 28
Airway Guedel 40mm
Airway Guedel 50mm
Airway Guedel 60mm
Airway Guedel 70mm
Airway Guedel 80mm
Airway Guedel 90mm
Airway Guedel 100mm
Airway Guedel 120mm
Arterial Blood Sampling Kit
Cath Reg. Vac 14 Fr
Packet Lubricant

Tape Zonas 1"

Tape Hytape Plastic 1/2"

Block Bite

Dressing Sorbaview Adult

Adapter Christmas Tree

Electrode Plus Medline

Electrode Conmed

Pad Defibrillator

Aspirator Meconium

Tube Tracheal Exchange

Gauze Sponge 2X2 Ster

Label Medication Added Red

Chloraprep A ppl 3ml

General Stores Supply Inventory

Asset

Adapter Rescal 33-3400

Adapter Valved Tee 1743

Airway Guedel 70mm White

Airway Naso 20fr (1233-20)

Airway Naso 24fr (1233-24)

Airway Naso 28fr (1233-28)

Aminosyn 10% Sulf Free

Bag Adult Resuscitation Airflow

Bag Disposable Leg 150719

Bag Flexi Seal System 411108

Bag Pedi Resuscitation Airflow

Bag Urinary Drain 153504

Barrier Skin Mldbl 5/8-21/4 (14104)

Barrier Sureprep No-Sting Pad

Belt Fetal Monitor Lf Dispo

Boot Buck Traction 08141480

Boot Waffle Protector Air Med

Brush Cytology 000107

Cannister Suction Liner 1500

Cannula 02 Adult 0556

Cannula Infant 0167

Cannula Oxymiser Mustache 0-224

Cannula Pediatric 0187

Casting Fiber Glass 3"

Casting Fiber Glass 5"

Catheter Intrauterine Sys Iup400

Catheter Kit Infant 5fr 0035630

Catheter Kit Ped 8fr. 0035640

Catheter Male Medium 28mm 8200

Catheter Regu-Vac 10fr 31020

Catheter Regu-Vac 12fr 31220

Catheter Regu-Vac 14fr 31420

Catheter Regu-Vac 16fr 31600

Catheter Regu-Vac 18fr 31820

Catheter Regu-Vac 6fr 30620

Catheter Regu-Vac 8fr 30820

Catheter Trap Mucus Delee Suction

Catheter Tray Dialysis 20cm St 13fr Catheter Umbilical 3.5fr 888-160333 Catheter Umbilical Art 5fr 160341 Catheter Vinyl Female 14fr Chair Cushion Waffle Pre-Infla Chest Drainage System Pleur-Evac Chest Drainage Thora Seal Chloraprep Appl 3ml 260415 Circuit Niv Vent 1698 Circuit Ventilator Rt114 Clinimix 4.25/10% Dex 2b7727 Clinimix 4.25/25% Dex 2b7729 Clinimix 4.25/5% Dex 2b7726 Clinimix 5/25% 2b7732 Compound Benzoin 59ml Container Empty Lifecare 250ml 6/Pk Container Evacuated 1000ml S9900-10 Container Evacuated 250ml S9902-10 Cuff Bp Child Mds9911hpl Cuff Bp Infant Mds9910hp Cysto/Blad Irr Set 313002 Cystografin 300ml 141030 D10% 250ml.20% Ns L6232 D10% W 1000ml L5200 D10% W 250ml 2b0162q D20% W 500ml 7935-19 D40% W 500ml D5w 0.2% Ns 250ml L6162 D5w 0.45% Ns 250ml L6122 D5w 250ml L5102 D5w 50ml Singles S5104-5384 D5w Ns 500ml L6101 Dermoplast Spray 850450 Dextrose 50% 500ml Dobutamine 250mg/250ml 2346-32 Dopamine 800mg 5% Dex 7809-24 Drain Bag Tube Connecting W/Stopcock Dressing Adaptic 3 X 16 Dressing Adaptic 3 X 3 Dressing Adaptic 3 X 8 Dressing Heavy Drainage 3913 Dressing Maxorb Extra 12" Rope Dressing Telfa N-Adh 3 X 8 1238 Dressing Vac Large Granufoam Black Dressing Vac Large Granufoam White Dressing Vac Medium Granufoam Black Dressing Vac Medium Granufoam Silver Dressing Vac Small Granufoam Black Dressing Xeroform 1 X 8 Dressing Xeroform 5 X 9 Ezpap System W/Dispo Manometer

Filter Kokomoe 810000 Filter Bacterial 1605 Filter Thora Drain 8884-713900

Fleet Enema Child 2.25oz 20224

Garment Calf Med 18" Vasopress

Heparin 1000un/500ml

Heparin 20000un/500ml **Long Outdates**

Heparin Flush Bd 10ml 306513

Hetastarch 500ml Iv L6511

Humidifier Chamber Mr290u

Infant Heel Warmer

Introducer Excal 5fr 4035403

Kcl 10meq D5w 2% Ns 500ml

Kcl 10meg D5w 45% 500ml 7902-03

Kcl 20meq 100ml Inj

Kcl 20meq 45% Ns 1000ml 2b1357

Kcl 20meq D5w 0.9% Ns 1000ml

Kcl 20meq D5w 1000ml L6250

Kcl 20meq D5w 2% Ns 1000ml L6450

Kcl 20meg D5w 45 1000ml L6350

Kcl 20meq Ns 1000ml L8650

Kcl 30meq D5w 45% 1000ml L6360

Kcl 40meq D5w 45% Ns 11 L6380

Kcl 40meq D5w Ns 1000ml 7109-09

Kcl 40meq Ns 1000ml 7116-09

Kit Ballard Trach Care 12fr

Kit Ballard Trach Care 14fr

Kit Flexi Seal System 418000

Kit Picc Line Dual 5fr 55cm

Kit Picc Line Triple 6fr 60cm

Kit Pressure Montior W/Vamp

Kit Triple Lumen M3720hkic

Lidocaine 2gm/50ml P5941

Magnesium Sulfate 1gm/100ml Pb 6727-23

Magnesium Sulfate 40mg/2g/50ml 6729-24

Magnesium Sulfate 4gm Pb 6729-23

Mask 02 Pediatric Size #4 1042

Mask Adlt Select A Vent 1098

Mask Aerosol Adult 1083

Mask Face Tent 001220

Mask Infant #3 (Nellcor)

Mask Infant #4 (Nellcor)

Mask Non Rebreathing 1061

Mask Pedi Aerosol 1085

Mask Weespecs Medium

Mask Weespecs Small

Mattress Waffle Overlay

Nebulizer Aero-Eclip 6454050

Nebulizer Handheld 1883

Nebulizer Mini-Heart 100612a

Needle Grip Plus 19g X 1

Needle Grip Plus 19g X 1 1/4

Needle Grip Plus 19g X 3/4

Needle Grip Plus 20g X 1 21-2866-24

Nitroglyc 50mg 250ml 1a0694

Ns 250ml L8002 Ns 3% 500ml L8051 Ns 5% 500ml L8061 Ns 50ml Singles S8004-5384 Isovue 300 X 50ml 1315-30 Isovue 370 X 100 1316-35 Isovue 370 X 50ml 1316-30 Pad Temp Therapy 13 X 18 Tp12e Pad Temp Therapy 18 X 26 Tp26e Padd Cast Webril 2" Padd Cast Webril 3" Padd Cast Webril 4" Padd Cast Webril 6" Paper Nitrazine 15ft 03052620 Peak Flow Meter 1801 Pedialyte Flavored 51752 Pedialyte Unflavored 2oz Pouch Urostomy 2 3/4" 18424 Pump Breast Double 17152 Pump Breast Single 17150 Puracol 2x2 Saline Flush Bd 10ml 306546 Sensor Pro Tech Cannula 1259 Set Ext Tur 4693-01 Set Iv Paclitaxel 108" 10010454 Splint Scotchcast 3x12" 72312 Splint Scotchcast 3x35" 72335 Splint Scotchcast 4x15" 72415 Splint Scotchcast 4x30" 72430 Splint Scotchcast 5x30" 72530 Stapler Skin 5 Shot Ds-5 Stocking Large Knee Stocking Large Thigh Stocking Medium Knee Mds160644 Stocking Medium Thigh 111455 Stocking Small Knee Mds160624 Stocking Small Thigh 111451 Stocking Xlarge Thigh 111462 Stylet Intubation 14fr Support Abdominal 10" Supporter Large 202636 Supporter Medium 202549 Surgicel 1/2 X 2 1955 Trap Specimen Mucous 40cc Trap Specimen Mucous 80cc Travasol/Aminosyn 8.5% 500ml Tray Biopsy Ez-Em Tray Continuous Epidural 332220 (Stk) Tray Foley 16fr 899916 Tray Foley 18fr 899918 Tray Mylogram 4324a Tray Mylogram 4324a

Tray Paracentesis Quick Tap 18g

Tray Paracentesis/Thora Tpt1000
Tray Pneumothorax Turkel 8fr
Tray Spinal Anesthesia 24g
Tray Thoracentesis Turkel 5" 8f
Tray Trach Cleaning
Tube Et 2.0 Uncuffed 5-10404
Tube Et 2.5 Uncuffed 5-10405
Tube Et 3.0 Cuffed 5-10106
Tube Et 3.0 Uncuffed 5-10406
Tube Et 3.5 Cuffed 5-10107
Tube Et 3.5 Uncuffed 5-10407
Tube Et 4.0 Cuffed 5-10108
Tube Et 4.5 Cuffed 5-10109
Tube Et 4.5 Uncuffed 5-10409
Tube Et 5.0 Cuffed 5-10310
Tube Et 5.0 Uncuffed 5-10410
Tube Et 5.5 Cuffed 5-10311
Tube Et 5.5 Uncuffed 5-10411
Tube Et 6.0 Cuffed 5-10312
Tube Et 6.5 Cuffed 5-10313
Tube Et 7.0 Cuffed 5-10314
Tube Et 7.5 Cuffed 5-10315
Tube Et 8.0 Cuffed 5-10316
Tube Et 8.5 Cuffed 5-10317
Tube Feeding 5fr Infant 0036400
Tube Feeding 8fr Infant 36410
Tube Gastric 16fr An-10
Tube Gastric 10fr An-11
Tube Holder Statlock Fol0102
Tube Irrigation Y 313003
Tube Salem 16f Gientri Port
Tube Suction 12'w/Male Adapter
Tube Trach Shiley Ped 6plc
Urimeter 7000ll (153204)
Urine Collector Ped 7531
Vacuum Delivery Kiwi Omnicup
Vacuum Delivery Mitysoft 10058
Valve Peep Disp 5385 Vial Ns 10ml 4888-10
Water Nebulizer Aquapak 760ml 037-00 Water Sterile Irr 1000ml L8500
Valve Anti Reflux 266197
Canister Vac W/ Gel 1000ml
Tube Salem 18f Gientri Port
Acid Acetic 25% Irr 11
Adapter Christmas Tree Green 2555
Adapter Airway Nk Yg-101
Adapter Emma Airway Infant 17449
Adapter Spike Vented N2061
Aerochamber Adult 1001-50
Aerochamber Infant Orng 88710
Aerochamber Pediatric Ylw 78710
Airway Guedel 80mm Green

Alcohol 1 Gallon Alcohol 16 Oz Applicator Sterile 6" (Stock) Applicator Sterile 6" (Stock) Aqua Guard 10 X 12 Bag Bedside Bag Bile W/Strap 0015850 Bag Emebag Disposable Bag Ez-M Barium #920 Bag Ez-M Barium Ap16 Bag Ez-M Barium Ap16 **Bag Patient Belonging** Bag Set Up Rt 50-30 Bag Specimen Bio 6 X 9mm (Stock) Bag White Blank Ball Cotton N/S Large Band Aid 2" Band Aid Dressing 1" **Band Aid Spots** Band Id Adult White Band Id Allergy Red 5052-16 Bx/250 Band Id Ob Mother/Infant Band Paper Insert Mother/Inf 8610-20 Bandage Elastic 2" Velcro Bandage Elastic 3" Velcro Bandage Elastic 4" Velcro Bandage Elastic 6" Velcro Barium Ez-M Enema Sys P650pps Barrier Wafer Flange 2" 14804 Basin Emesis Graphite 700ml Dynd80367 Basin Wash 7qt Gray Battery 9v Battery AA Pc1500 Battery AAA Battery C 1400 Battery D Pc1300 (Stock) Bedcheck Sensor Mat 74030 Bedpan Mauve(Fracture) Bedpan Stackable Blade Scalpel #10 371110 Blade Scalpel #11 371111 Blade Scalpel #15 371115 Block Bite 1174 Bottle Baby W/Nipple 8oz 28401 Bottle Lqd 16oz Breeza Bottle Peri 8oz Bottle Specimen 4oz Brush Channel Endo 001639 Brush Scrub Beta 372053 Brush Scrub Dry 371603 Canister Vac W/ Gel Kci 500ml

Cap Baby Bonnet

Cap Bouffant 21" Cri1001

Cap Bouffant 24" Cri1004

Cap Female/Male Luer Lock

Cap Hood 4242

Cap Male Nonvented Vamp Steril

Carafe Side Pouring

Casting Fiber Glass 2"

Casting Fiber Glass 4"

Catheter Kit Female Soft 8f 0035720

Catheter Plug 00076

Cautery Battery High Temp

Chair Sensor Mat 73030

Chloraprep Applicator 26ml Orange

Cidex Opa 20390

Circuit Adlt W/O Peep 29657-001

Circuit Anesthesia Ped L/F (Medline)

Circuit Iso Gard 880-34kit

Circuit Ped W/O Peep 29658-001

Clip Noseclips (The Snuffer) 1008

Clipper Cord Umbilical 9441

Wipe 2% Chlorhexidine Gluco

Comb 7"

Connector Clearlink Inj Site 415110

Connector Invision Plus

Container Chemo 2 Gal 8982

Container Sharps 1qt (Stock)

Container Sharps 2gl Rep 8970

Cord Clamp Double Grip

Cover Equip Roll 28 X 22 X 60 (Rt)

Cover Probe Core Check P90

Cover Probe IVAC P850 BX/200

Cover Probe Thermoscan Pc8000 Blue

Cover Probe Welch Allyn 5031

Cover Shoe Knee Hi Universal

Cover Shoe Large Non28858

Cover Shoe Xl Non Skid

Cream Electrode Ec-2 Mvap

Cream Prep/Stay Pre-Tac Mvap

Cuff Bp Adult Long Mds9914hpl

Cuff Bp Large Adult Mds9914hp

Cuff Bp Reg Adult Mds9913hp

Cuff Bp Small Adult Mds9912hp

Cup 1 Oz Medicine 2301

Cup 12oz Waxed

Cup 16oz Solo Barium

Cup 6oz Styrofoam

Cup 8oz Grad Tumbler 02069

Cup Ez Barium 764

Cup Portion 1/2 Oz.

D5w .2 Ns 1000ml L6160

D5w .2 Ns 500 L6161

D5w .45 Ns 1000ml L6120

D5w .45 Ns 500ml L6121

D5w 1000ml L5100

D5w 100ml Single S5104-5264 D5w 500ml L5101 D5w Lr 1000ml L7510 D5w Lr Inj 500ml L7511 D5w Ns 1000ml L6100 Dentip Denture Pak Deodorant Roll On Detergent Concentrate 2000940 Device Picc Statlock Pic0222 Diaper Adult Large Diaper Adult Medium Diaper Adult Xlarge Diaper Large Toddler 10518 Diaper Med 16-24lbs Diaper Newborn 30374 Diaper Preemie 4261 Diaper Rash Ointment 1oz Diaper Small Huggies Dressing Kerlix Roll 4" Dressing Kling St 1" 2230 Dressing Kling St 2" 2231 Dressing Kling St 3" 2232 Dressing Sorbaview Adult Dressing Sorbaview Infant/Baby **Dressing Sorbaview Oval** Dressing Stratasorb 4 X 4 Dressing Stratasorb 6 X 6 Dressing Stratasorb 6 X 8 Dressing Telfa Adhesive 3x4 7643 Electrode Foam Stress Purple Electrode Infant Huggable 1620-003 Electrode Medgel Medline Electrode Neonatel Medline Electrode Neotrode 1720-003 Electrode Conmed 2001m Electrode Ecg 30807732 Electrode Spiral 7000aa0 Enema Bucket 145546 Human Milk Fortifier Lqd Set Ext 20" B1369 Ez Gas Ii 793 Ez Liquid Entero Vu L140 600ml Ez Liquid Paque L196 Fastener Anchor Fast Endotrach Film Fuji 14 X 17 Film Fuji 8 X 10 106-8620 Film Fuji Di-Hl 10 X 12 (25 X 30) Filter Exhal Dx-800 Filter Bacterial Gomco Filter Blood Pall 120 Sq40s

Filter Dc-Ii Disposable Filter Line Adlt/Ped Xs04620 Flashlight Fleet Enema Adult Fluid Dispensing Sys 513506 Footprinters 3100-00pde 25/Bx Cover Probe Thermoscan Pc200 Grey Forcep Radial Jaw Biopsy 1518 Gastrografin Liquid 12 X 120ml Gauze Pk Iodoform 1" Non256015 Gauze Pk Iodoform 1/2" Non256125 Gauze Pk Iodoform 1/4" Non256145 Gauze Pk Iodoform 2" Non256025 Gauze Pk Plain 1" Non255015 Gauze Pk Plain 1/2" Non255125 Gauze Pk Plain 1/4" Non255145 Gauze Pk Plain 2" Non255025 Gauze Sponge 2 X 2 Non-Ster Gauze Sponge 2 X 2 Ster 8042 Gauze Sponge 4 X 4 Non-Ster Gauze Sponge 4 X 4 Sterile Gauze Vaseline 1 X 8 Gauze Vaseline 3 X 18 Gauze Vaseline 3 X 9 Gel Aquasonic 8oz Gentle Heel Lancet Glasses Safety 34233 Glove Duraprene 6.0 2d73dp60 Glove Duraprene 6.5 2d73dp65 Glove Duraprene 7.0 2d73dp70 Glove Duraprene 7.5 2d73dp75 Glove Duraprene 8.0 2d73dp80 Glove Exam Large Nitrile Glove Exam Medium Nitrile Glove Exam Small Nitrile Glove Exam Xlarge Nitrile Glove Exam Xsmall Nitrile Glove Exam Nitrile O.B Glove Shower Elbow Length Glycine 1.5% Irr 3000ml Gown Bair Paws Flex Standard 81003 Gown Bair Paws Flex XI 81203 Gown Bair Paws Pediatric 81103 Gown Isolation Yellow Gown Sterile Xlarge 95121 Heat & Moist Exchng 1589 Holder Wall Cannister 1500c Hotline Blood/Fluid Warming L-70 Humidifier Prefill 003-40 Hydrogel Skintegrity Gel 1oz Hydrogen Peroxide 16oz Hyperinflation System Hs-4251ea Injection Site Interlink Nf9100 Insert Carafe Water Dispo

Iv Arm Support Child 910-L

Iv Board Tarry 14" T52845 Iv Board Tarry 9' T52843 Iv Board Tarry Infant T92641 Kit Admit Ob 814229 Kit Admit Pediatric Kit Anesthesia Dynjaa10417 Kit Blood Gas 4640p-1 (Abg) Kit Care Nursery 158305 Kit Dressing Chg Try Dyndc2355 Kit Iv Start Kit Midstream Urine 842801 Kit Needle Guide 21g P09073-01 Kit Rtc 24-V Adult Inline Kit Standard Suction Swab Kit Suture Removal Kit Syringe Stellant Dual Label 1 X 2 5/8 White Ls1258 Label Parenteral Green Lancet Suresoft 21g Lemon Prep 4oz Md0019-T Lotion Baza Cleanse & Protect Lr 1000ml L7500 Lr 500ml L7501 Magnesium Sulfate 40g/1000ml 6729-09 Mask 02 Adult 1041 Mask Anti Fog Non27379a Mask Ear Fluid Resistant Mask Isolation Child W/Loop Mask Isolation Earloop Non27122 Mask N95 Regular 1860 Mask N95 Small 1860s Mask Neb-U Adult 1895 Mask Neb-U Pedi 1896 Mask Performa Trk Lg Mask Performa Trk Md Mask Performa Trk Sm Mask Face Surgical Tie Mask Surgical Cone Non27381 Mitten Secure Disposable Mouthpiece Ez Guard W/ Foam H336 Mouthpiece Safety 96200 Mouthwash 4oz Alcohol Free Nebulizer Entrainment 031-28 Needle 18g X 1 1/2 305196 Needle 20g X 1 4285 Needle 21g X 1 1/2 4286 Needle 21g X 1 4273 Needle 22g X 1 4289 Needle 22g X 1 1/2 4288 Needle 23g X 1 4290 Needle 25g X 5/8 4291 Needle 27g X 1 1/4

Needle Blunt 18gx1/2 305180

Needle Blunt Filter 18gx 11/2 305211 Needle Grip Plus 20g X 3/4 (Pdi212865)

Needle Grip Plus 22g X 3/4

Needle Spinal 18 X 31/2(Stock)

Needle Spinal 22 X 21/2(Stock)

Needle Spinal 22 X 3.5 Whitacre

Needle Transfer Dbl Ended 17gx3/8

Nipple Preemie Slow Flow 53894

Ns .45% 500ml L8021

Ns 1000ml INJ L8000

Ns 100ml Single S8004-5264

Ns 45% 1000ml L8020

Ns 500ml Inj L8001

Ns Irr 1000ml R5200-01

Ns Irr 3000ml

Ns Irr 500ml R5201-01

Optifoam 4x4 Gentle Border

Oxyhood Cube Infant 7x7 81-Ths540ea

Pacifier Newborn Nuk

Pacifier Natural Newborn

Pack Daddy Deluxe

Pack Ice Instant

Pack Ice Lrg Disp W/Ties

Pack Ice Perineal

Pack Ice Sml Disp W/Ties

Pack Ob Delivery 29840

Foam Hibiclens 4oz 57540

Packet Lubricant 3gr

Pad Adhesive Remover

Pad Attends Underpad 23x36

Pad Betadine Prep

Pad Defibrillator 2345n Orange

Pad Dressing Abd 7x8 9192a

Pad Dressing Abd 8 X 10

Pad Nail Polish Remover

Pad Nursing 2630

Pad Peri Non Adhesive

Pad Peri Self Adhesive

Pad Underpad 30 X 30

Pad Wipe Alcohol Prep

Panty Mesh Stretch Brief

Paper Ekg Lifepak 11240-000013

Paper Ekg Thermal Blnk 30725389

Paper Ekg Thrml Grid Hp 10632900

Paper Montr Fetal Red 30597226

Paper Recording Nk Fqw50-3-100

Paper Recording Nk Qw-60-2

Paper Thermal Ekg Ge Mac 5500

Paste Adapt 2 Oz Tube 79300

Paste Conductive Ten20 Tub Mvap

Pillow 12x16 Disp Non24392

Pin Safety #3 Lrg

Pink Slip Slide Sheet

Port Gientri Salem Sump Pouch Drainable 4" 18006 Pouch Ostomy 2 3/4 18004 Powder Adapt Premium 1oz 7906 Powder Baby Corn Starch Sween Puracol 4x4 Pvp Prep 3/4oz Foil L-3001-5s Razor Blade Twin Disp Razor Prep White Sterile Record Protector 1 Pocket Green Reflector Mini Thermal Preemie Restraint Limb Foam Ring Adapt Softflex 2" 7805 Scalpel W/Handle #10 Scalpel W/Handle #11 371611 Scalpel W/Handle #15 Scrub Brush W/Pvp Brn (30/Bx) Scrub Exidine Ots 4% Secondary Set 32" V1921 Sensor Adult Masimo 4000 Sensor Extend Bis 186-0160 Sensor Infant Masimo 4002 Set Basic 60 Nonvent Csp602vsl Set Basic 60 Y Valve 2421-0500 Set Blood Y 112" 10013037 Set Blood/Fluid Warmer D-100 Set Burrett 2441-0007 Set Butterfly 21g 367296 Set Clear Ext W/Clave 474921 Set E Pump 1000ml Screw 775100 Set E Pump Feed/Flush 773662 Set Epidural 110" 10010761 Set Ext Clear 473445 Set Ext W/2 Inj Site 473436 Set Ext Sml Bore V6213 Set Pca Pump 10800173 Set Primary 3y 109" 2426-0500 Set Primary Tpn 116" Filter Set Fluid Warming 24200 Set Ranger Hi Flo 24355 Set Standard Flow 24250 Sets Cysto Fluid Admin 475 Shampoo & Bath Wash 2oz Shaving Cream 1.5 Oz Sheet Ob 40 X 90 Blue Shield Cannula Needleless Vamp Shield Eye Protective Sv50a Shield Mask Fluid W/Visor Non27710 Shield Nipple 17216 Similac Pro Advance W/Iron (66178)

Similac Alimentum 2oz Advanced 59738

Similac Glucose H20 10% 51004 Similac Glucose H20 5% 51002

Similac Neosure 2oz 56177
Similac Soy Isomil W/Iron 56308
Similac Special Care 24 Cal W/Iron
Sitz Bath W/Bag H990-10
Skintegrity Wound Cleanser 8oz
Slipper Grey Xxl Adult
Slipper Red Universal
Soft Sorb Cleaners
Solution Betadine 4 Oz
Solution Control High Level 3
Solution Control Low Level 1
Spandage #1 Fngr,Toes,Wrst
Spandage #2 Sm Hand, Arm, Leg
Spandage #5 Small Head
Spandage #6 Large Head
Spandage #7 Small Chest
Spandage #8 Med Chest
Spandage #9 Large Chest
Speculum Ear Adult 52434-U
Speculum Ear Infant 52432-U
Speculum Vaginal Md W/ Light
Sponge Vistec Xray Lf
Stapler Skin Precise Ds-15
Stapler Skin Precise Ds-15
Stethoscope Disposable
Stocking Xlarge Knee
Stopcock 4 Way 456501
Stylet Blue Iv 22g 3060
Stylet Green Iv 18g X 1 1/4 3065
Stylet Grey Iv 16g 3062
Stylet Orange Iv 14g 3068
Stylet Pink Iv 20g 3067
Stylet Yellow Iv 24g 3063
Sucrose 24% Sweetease 15ml Cup
Swab Culturette 220116
Swabstick Alcohol 3's
Swabstick Betadine 4"
Syringe Saf 3cc 25g X 5/8 309592
Syringe 10cc 21g X 1 Ndl 309642
Syringe 10cc Luerlock Tip 309604
Syringe 20cc Luer Lock 302830
Syringe 20cc Slip Tip 302831
Syringe 30cc Luer Lock 302832
Syringe 30cc Slip Tip 302833
Syringe 3cc Luer Lok (309657)
Syringe 5cc Luerlock Tip 309646
Syringe Bulb For 207
Syringe Bulb Ear 2oz
Syringe Catheter Tip 2oz 309620 Syringe Insulin 1/2ml 20gy 1/2 305032
Syringe Insulin 1/2ml 29gx1/2 305932
Syringe Insulin 1ml 29g X 1/2 305930 Syringe Oral Med 10ml 305219
Syringe Oral Med 10thl 303219 Syringe Saf 3cc 22gx1/1/2 309593
Byringe bar Jee 22gA1/1/2 JU7J7J

Syringe Saf 3cc 23gx1 309594 Syringe Tb 1cc 27g 305553 Syringe Tb W/O Needle 1ml System Comfort Flo 2410 Tape Allergic Red N-12 Tape Dura Silk 1" 1538-1 Tape Durapore 1/2" 1538-0 Tape Durapore Silk 2" 1538-2 Tape Measure 36" Infant Disp Tape Medipore 4" Tape Micro Paper 1" 1530-1 Tape Micro Paper 1/2" 1530-0 Tape Micropore 2" 1530-2 Tape Steri Strip 1/2 X 4 R1547 Tape Steri Strip 1/4 X 3 Non250314 Tape Steri Strip 1/8 X 3.0 R1540 Tape Trans Clear 1" 1527-1 Tape Zonas 1" 5104 Tape Zonas 2" 5106 Test Hemoccult Sensa (100/Bx) Test Strip Sure Step Glucose Tie Trach Foam Med Posey 8197m Tip Ez-M Enema 8816 Tip Yankauer Open Tissue Bedside Tongue Depressor Infant Tongue Depressor N/S (Stck) Tongue Depressor Sterile (Stck) Toothbrush Toothpaste .85oz Tourniquet Non-Latex/Disp0 (Stock) Towel Bib Tissue 13x18 3ply Towel Pack Blue Cloth 4pk (Stock) Towelette Cleansing Towelette Ob Tray Amniocentesis Dispo Lf Tray Bladder 15fr 774415 Tray Bone Marrow Biopsy Tray Gauze Kling Fluff Non25854 Tray Irriga 750301 Tray Spinal Adult 22g 4306c Tray Spinal Infant 4302c Tray Sponge 4 X 4 Sterile Tray Suction Cath 14fr 37424 Tray Thoracentesis Opt5000 Tray Wound Closure 181627 Tube Connecting 18in 48200 Tube Corrigated 100ft 1680 Tube Cream Sween 24 2oz 7091 Tube Endotracheal Holder Tube Lubricant 2oz Mds032285 Tube Lubricant 4oz Mds032290 Tube Supply 02 1115

Tube Warming Sub Zero 145 Tubing Connector O2 1420 Tur Reservoir Sys 6542-02 Urinals Clr W/ Lid Urine Collector 32oz Urine Collector Newborn 7535 Urine Collector Seat Urine Strainer 4712 Vacutainer Access Device (Stock) Valve Bronch Biopsy Maj210 Valve Bronch Suction Maj209 Valve Lopez M9000 Valve Swabbable Transfer Set Exchanger Hme Vent 10011 Vial Sterile Water 10ml Volufeeder Nursers 180 Volumetric Excer Ped 2500ml Volumetric Exerc 8884719009 Wafer Skin Barrier W/Tape 4" 14206 Wand Suction Iso Gard 800 Washcloths Readybath Msc095280 Water Concha 1650ml 381-50 Water Inhalation 1000ml 2d0735x Water Similac Sterile 51000 Water Sterile 20ml 4887-20 Water Sterile IRR 11 R5000-01 Water Sterile IRR 3000ml 7973-08 Water Sterile IRR 500ml Wipe Baby Pampers 17116 Wipe Protective Gel 7917 Wipe Sani Cloth Purple Q55172 Wipe Wet Task Wrap Coban 2" Lf (Stock) Wrap Coban 3" Lf (Stock) Staple Extractor Dynj04058 Enema Mineral Oil Cream Skin Repair Remedy 2oz Purewick 6/14 Cap Smart H Plus O2 Tubing Mask Trach Adult 1075 Connector Double Swivel Device Safe Secure U Shaped Glove Duraprene 8.5 Pad Dressing Eye Oval (Stock) Kit Syringe Single SSS-CTP-SPK Barrier Critic Aid Clear 2.5oz

Catheter Lab Supplies Inventory:

Asset

Catheter 6fr Multipak 16599-300

Accustick II Introducer Sys

Wipe Micro Kill 7x8 Amnihook Sterile 9601

Balloon Mustang 5fr 6 X 2 X 75
Balloon Mustang 5fr 8 X 2 X 75
Balloon Mustang 5fr X 20 X 135
Balloon Mustang 5fr X 20 X 75
Balloon Mustang 6fr 8x4x75cm
Balloon Mustang 6fr X 135cm
Balloon Mustang 9.0x20x75cm
Balloon Sym 3 X 4 X 90cm
Balloon Sym 5 X 2 X 90cm
Catheter Drain Flexima 12fr
Catheter Sterling Monorail 4/15/80
Catheter Sterling Monorail 6/15/80
Catheter Sterling Monorail 6/20/80
Catheter Sterling Monorail 7/15/80
Catheter Sterling Monorail 7/20/80
Catheter Sterling Otw 4/20/80
Catheter Sterling Otw 5/20/80
Gw Coated S/S Hd 38/145 G00414
Introducer 16fr X 14cm Valved
Needle Percutaneous 18g 7cm G00003
Pouch Drainable 300cc Cook
Stent Biliary 7m/40m Zil
Stent Biliary Ld Pm 7fr 10 X 25 75c
Stent Express Biliary Lt 5/19/150cm
Stent Ureteral 7/26 Polaris
Suture Vicryl 2-0 J417h (Ethj417h)
Suture Vicryl 3-0 J316h
Suture Vicryl 3-0 J427h
Suture Vicryl 4-0 J496h
Tray Groshong 9.5fr Dual Lumen
Balloon Mustang 5fr 4 X 2 X 75
Balloon Mustang 5fr 6 X 4 X 75
Balloon Mustang 5fr 7 X 2 X 75
Catheter Biliary Drain 8fr Flexima Reg
Catheter Biliary Drainage 10fr
Catheter Sterling Monorail 4.0 X 40 X 40
Catheter Sterling Otw 6/20/80
GW Thruway 014/190/Jtip 49-293
Introducer Micropuncture Push Plus 5FR Kit Snare 6f 120cm 15mm GN1500
Stent Contour Ureteral 8 X 26
Wire Controlled .018 8cm V18
Cable Pacemaker W/Clips 6'
Catheter Ct Port W/Chronoflex 8fr
Gw Coated Amplatz Crv 35x260
Gw Teflon Curved Rosen .35x260
Inflation Dev Encore 26
Kit Snare Goose 6fr 120cm 25mm
Sheath Safe Introducer 9fr Cls-1009
Stent Contour VI 7fr X22-30
Wire Guide Xs 25/145cm G00788
Catheter Cobra 4f Cb2 65cm .038"
Cumotor Coord tr Coz Osciii .030

Dilator Radiopaque 7fr/.35/20 G00892

Dressing Suresite 4 X 5

Gw Coated 38/180/Coons G02494

Needle 19ut Percutanous G04879

Pack Cardiac Cath

Set Cath Infusion Ports 5f/65c

Sheath Safe Introducer 8fr Cls-1008

Sheath Safe Ultra Intro 7fr Su7

Stapler Skin 6.9 X 3.9mm Pmw35

Catheter Decapolar 6fr Csl

Catheter Swan Ganz 7fr 131f7p

Dilator Radiopaque 5fr/.35/15 G00998

Dilator Std 11fr/38/20cm G00994

Introducer 9f Peel Away Di-Lok

Needle Percutaneous Thinwall

Sleeve Rep 9fr W/Hemo Val

Stent Contour VI 6fr X 22-30

Wire Guide Acuity Whisper 190cm

Pad Grounding Split W/Cord 9165

Sheath 5fr 10cm Rss502

Catheter Dialysis Trialysis 15cm Cvd

Gdwr Str Fx 035 260cm Exch Sj

Gw Ss Angld .035 180cm Gs3508

Pack Special San69sptdc

Catheter Centeze Centesis 5fr (Drc-002-08)

Dilator Radiopaque 4fr/.35/15 G02551

Gw 3mm J .035 260cm

Gw Angle Stndrd .035 X 260cm

Kit Essential Accesory

Sheath 4fr 10cm Rss402

Sheath 7fr 10cm .038 Rss702

Pressure Line 24" 25/Bx

Cook Micropuncture 4fr

Introducer 7f Peel Away Di-Lok

Pacemaker Pack

Catheter 6fr Pig 16599-40

Catheter Impress Flush Str 5f/038/65cm

Tube Hp 48" 1200psi Hpt48oe

Catheter Centeze Centesis 5fr (Drc-002-02)

Gw Cope Mandril .18x60cm

Monitoring Line 72in. Mx566

Sheath 6fr 10cm .038 Rss602

Dilator Radiopaque 8fr/.38/20 G00980

Dilator Radiopaque 6fr/.38/20 G00937

Schedule 2.1.2(a) to Agreement for Purchase and Sale of Assets

ASSUMED LEASES

None.			

Schedule 2.1.2(b) to Agreement for Purchase and Sale of Assets

PERSONAL PROPERTY LEASES

The Personal Property marked as subject to the Celtic equipment leases in Schedule 2.1.1 are incorporated by reference.

The Personal Property marked as subject to the IBM settlement agreement in Schedule 2.1.1 are incorporated by reference.

Schedule 2.1.2(c) to Agreement for Purchase and Sale of Assets

EXCLUDED REAL ESTATE LEASES

The following is a list of real property in which Seller is a lessor (either as the owner or lessee to a sublessee), and which are excluded from the Leased Real Property:

Lessee or Occupant	Address
Open	793 Cherry Street, Tulare, CA 93274
Open	795 Cherry Street, Tulare, CA 93274
Inspector of Record	797/799 Cherry Street, Tulare, CA 93274
Open	874 Cherry Street, Tulare, CA 93274
Open/Staff office	922 Cherry Street, Tulare, CA 93274
Open	939 Gem St. Tulare, CA 93274
Open	941 Gem Street, Tulare, CA 93274
Open	943 Gem Street, Tulare, CA 93274
Open	945 Gem Street, Tulare, CA 93274
Medical Office Building	979 Gem Street, Tulare, CA 93274
Medical Office Building	591 Merritt, Tulare, CA 93274
Gym/Physical Fitness Center	1425 E. Prosperity Ave, Tulare CA
Re. Vive Tan & Spa	1449 E. Prosperity Ave, Tulare CA
Fugazzis	1441 E. Prosperity Ave, Tulare CA
Occupied by Evolutions	1433 E. Prosperity Ave, Tulare, CA
ProPT	1425 E. Prosperity Ave, Tulare CA
Sequoia Institute For Surgical Services Inc.	1437 E. Prosperity Ave, Tulare CA
Starting Line-Up	1425 E. Prosperity Ave, Tulare CA
Top o the Morn	1421 E. Prosperity Ave, Tulare CA
Outpatient Clinic	1050 Cherry Street, Tulare, CA 93274
Pathology	890 N. Cherry Street, Tulare CA
Warehouse	446 Prosperity, Tulare, CA 93274

Schedule 2.1.3 to Agreement for Purchase and Sale of Assets

ASSUMED CONTRACTS

The following contracts are approved by the court in the Chapter 9 Proceedings and are Assumed Contracts:

Contract Counterparty	Subject of Agreement
Microcorre Diagnostic Laboratory	Physician Services
Los Angeles Radiology Medical Associates	Physician Services
Paramount Anesthesia	Physician Services
CEP America-California dba Vituity	Physician Services
Galen Inpatient Physicians, Inc. dba Vituity	Physician Services
Chidi J Ukatu, MD	Physician Services
International Business Machines	Settlement Agreement for Equipment Lease
	Financing ³

The following contracts are anticipated to be Assumed Contracts by the parties, upon their approval by the court in the Chapter 9 Proceedings:⁴

Contract Counterparty	Subject of Agreement
American College of Cardiology	Subscriptions/license agreements
Avenal Medical Center	Transfer agreement
California Transplant Donor Network	Clinical service contract
CALNOC	Health information contract
Children's Hospital Central California	Transfer agreement
Community Health Network	Transfer agreement
Community Medical Centers	Transfer agreement
Delta Nursing & Rehabilitation Hospital	Transfer agreement
Family Health Care Network	Transfer agreement
FHCN Transfer Agreement	Transfer agreement
Fresno Community Hospital and Medical	Transfer agreement

³ This settlement agreement includes an obligation to repay a remaining principal of \$86,757, at 2% interest, in twenty-two remaining payments of \$4,026.18 each month. In exchange for the assignment of this settlement agreement and assumption of the liabilities owed under this settlement agreement, Buyer shall receive all of the IBM-branded assets associated with the settlement agreement, and the value of the IBM-branded assets associated with this settlement agreement will not be included in the Purchase Price.

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⁴ Seller anticipates that a motion to approve the acceptance of most or all of these contracts will be heard in the Chapter 9 Proceedings on March 21, 2019.

Center dba Community Regional Medical Center	
Fateh Entabi, M.D.	Physician services
Gaither's Family Homes, Inc.	Transfer agreement
Hanford Community Medical Center	Transfer agreement
Hanford Nursing and Rehabilitation Hospital	Transfer agreement
Hapy Bear Surgery Center, LLC	Transfer agreement
Health Payors Organization, Ltd.	Provider agreement
Hillman Pediatric Health Care Center (now Tulare Pediatrics)	Transfer agreement
Hospital Council of Northern and Southern California	Transfer agreement
Independence Medical Group (IMG)	Provider agreement
Interplan	Provider agreement
Jan and Gail's Care Home 4	Transfer agreement
Kaiser Foundation Hospitals	Provider agreement
Key Medical Group	Provider agreement
Kaweah Delta Healthcare District	Transfer agreement
Kings Nursing and Rehabilitation Hospital	Transfer agreement
Loyd's Liberty Homes, Inc.	Transfer agreement
Medicos Unidos de Strathmore	Transfer agreement
Multiplan, Inc.	Provider agreement
Networks by Design	Provider agreement
Sequoia Surgery Center	Transfer agreement
Sierra Ambulatory Surgery Center	Transfer agreement
Steele's Visions-Hatch	Transfer agreement
Tulare Nursing and Rehabilitation Center	Transfer agreement
Twin Oaks Rehabilitation and Nursing Center	Transfer agreement

Schedule 2.1.5 to Agreement for Purchase and Sale of Assets

PREPAIDS

Vendor	Description	Current Invoice	Current Term	Owed
CA Dept. of Public Health	Facility License	\$ 57,684.48	4/01/18 - 3/31/19	\$26,438.72
CA Dept. of Public Health - Lab license	Lab license	\$5,610	1/01/19 – 12/31/19	\$1,168.75
CA Dept. of Public Health	Annual Permit Fee for Radioactive Materials	\$ 7,347.00	9/15/18 - 9/14/19	\$6,734.75
FDA-MQSA Program	Annual Inspection Fee/ Hospital	\$ 2,150.00	9/17/18 - 9/16/19	\$1,970.83
BioMerieux	Preventive Maintenance	\$ 5,418.00	9/15/18 - 9/14/19	\$4,966.50
Diagnostica Stago	Service Agreement	\$ 7,301.00	7/02/18 - 7/02/19	\$5,171.54
Johnson & Johnson	Annual Sterilizer	\$ 30,184.00	10/1/18 - 9/30/18	\$28,926.33
QCM Technologies	Annual Support	\$ 63,947.41	8/27/18 - 8/26/19	\$53,289.51
College of American Pathology	Annual Proficiency Testing	\$ 3,728.92	11/1/18 - 10/31/18	\$2,019.83
Orchard Software	Software license	\$ 7,500.00	6/18 - 5/19	\$937.50
Orchard Software	Quarterly Support	\$ 4,372.47	3/1/19 - 5/31/19	\$3,643.73

Schedule 2.2.9 to Agreement for Purchase and Sale of Assets

CHAPTER 9 PROCEEDING CLAIMS AND ASSETS

- 1. Counterclaims, contribution claims, rights to recover costs or fees, rights of setoff, or subrogation claims in each litigation matter listed in Schedule 4.17 or in the Chapter 9 Proceedings, if any.
- 2. All Claims for or related to the proceeds of insurance (including but not limited to the insurance policies listed in Schedule 4.13) for any losses tendered based in whole or in part on events or losses occurring prior to Closing, regardless of when such Claims are made.
- 3. Any Claims for preference, or as otherwise permitted by bankruptcy law in the Chapter 9 Proceedings.⁵
- 4. For the avoidance of doubt and notwithstanding Section 2.1.8 of the Agreement, all claims, causes of action, rights of recovery and rights of setoff and recoupment of any kind (including rights to insurance proceeds and rights under and pursuant to all warranties, representations, and guarantees made by suppliers of services, products, materials, or equipment, or components thereof) that arise before the effective date of the Interim Management Services Agreement.

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⁵ Seller does not currently have any such Claims asserted in the Chapter 9 Proceedings, following the settlement of its dispute with HCCA.

Schedule 2.3.3 to Agreement for Purchase and Sale of Assets

OLD MEDICARE/NPI NUMBERS

Name	Location	NPI	Medicare	MediCal IP	MediCal OP	OSHPD
Tulare Regional Medical Center	869 N Cherry	1306840723	50359	ZZT30359F	ZZT40359F	106540816
Tulare Home Care	869 N Cherry	1164420725	557519			
Hillman Healthcare Center	1062 S K St	1356589410	58648			
Kingsburg Healthcare Center	1200 Smith St, Kingsburg	1669639324	58642			
Lindsay Clinic (listed as Hillman						
Healthcare Center)	845 Sequoia, Lindsay	1992943054	58647			
Earlimart School Based Community						
Healthcare Center	16796 Ave 168, Woodville	1871884585	58967			
Mobile Clinic Alpaugh		1841439627	58579			
Tulare District Hospital Mobile Clinic	14640 Ave 168, Woodville	1093854838	58579		HHA57519F	
West Street Health Care Center	325 N West	1255775383				
Tulare Regional Medical Center	869 N Cherry	1336483544				

Kingsburg Healthcare Center	1200 Smith St, Kingsburg	1245574458
TLHCD Emergency Physicians	869 N Cherry	1518359512
Para Tu Salud clinic	570 E Terrace	1952568610
Women's Pavilion	1437 E	1740654524
	Prosperity	

Schedule 2.4.7 to Agreement for Purchase and Sale of Assets

DEBTS, OBLIGATIONS OR LIABILITIES OF SELLER UNDER FEDERAL HEALTH CARE PROGRAMS

As of June 30, 2018 audited financial statements:

- 1. Medi-Cal DSH and other payable FYE 2011/12
- 2. Medi-Cal DSH and other payable FYE 2012/13
- 3. Medi-Cal DSH and other payable FYE 2013/14
- 4. Medi-Cal DSH and other (payable reserve) FYE 2014/15
- 5. Medi-Cal (payable reserve) FYE 2015/16
- 6. Medi-Care payable FYE 2016/17⁶

⁶ This FYE 2016/2017 debt has since been eliminated according to unaudited financial information through December 2018.

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Schedule 4.5.1 to Agreement for Purchase and Sale of Assets

OTHER CONSENTS

Receipt of Seller's Board's approval of this Agreement.

Schedule 4.5.2 to Agreement for Purchase and Sale of Assets

ELECTORATE APPROVAL

- (i) March 13, 2018 Special board meeting noticed in accordance with Brown Act
- (ii) The Board of Seller adopted the following resolution on March 13, 2019:

RESOLUTION NO. 8_ OF THE BOARD OF TULARE LOCAL HEALTHCARE DISTRICT

WHEREAS, at a special board meeting held on May 14, 2018 at 6 p.m. on motion duly made, seconded and approved the Board of Tulare Local Healthcare District resolved that it holds, owns, or leases certain equipment, supplies, pharmaceuticals, real property leases, licenses, and other assets identified by the Board that are surplus property not needed in the course of the operations of the Tulare Local Healthcare District, but such surplus property was and is necessary for the continued operation and maintenance of the Tulare Regional Medical Center, clinics, and other outpatient facilities leased to Adventist Health Tulare, for the benefit of the communities served by the district.

WHEREAS, the Board of Tulare Local Healthcare District in the same resolution authorized its Interim Chief Operating Officer or Chief Financial Officer to dispose of the surplus property identified in the list through a fair market value sale of such surplus equipment to Adventist Health Tulare in accordance with the requirements of California Health and Safety Codes § 32121(p)(1) & § 32121.2.

WHEREAS, the Interim Chief Operating Officer and Chief Financial Officer have negotiated a fair market value sale of such surplus equipment to Adventist Health Tulare, comprising the Asset Purchase Agreement with Adventist Health Tulare set forth in Exhibit "A" and including the Schedules thereto.

BE IT RESOLVED, that the Board of Tulare Local Healthcare District assents to the Asset Purchase Agreement set forth in Exhibit "A".

BE IT FURTHER RESOLVED, that the President is authorized to execute the Asset Purchase Agreement on behalf of the Board ,and to take all actions and undertake all obligations set forth in the Asset Purchase Agreement for the disposition of the surplus property or otherwise.

IN WITNESS	WHEREOF I have set my	name as	Secretary	of the	District,	this	13^{th}	day
of March 2019.								

Senovia	Gutierrez	

Schedule 4.6 to Agreement for Purchase and Sale of Assets

CERTAIN CHANGES OR EVENTS SINCE THE DATE OF THE MOST RECENT BALANCE SHEET

With reference to the audited Balance Sheet dated June 30, 2018:

Section 4.6.1

No material adverse change has occurred in Seller's financial condition that is not reflected in the above-referenced Balance Sheet.

Section 4.6.5:

Since the above date, Seller has not disposed of any of the Acquired Assets, except in the ordinary course of business or pursuant to the Interim Management Services Agreement.⁷

Section 4.6.10:

No new physician agreements have been entered into, other than pursuant to the Interim Management Services Agreement, since the above date.

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⁷ Seller notes that as of the above-referenced audit, an equipment inventory reconciliation had not been performed, in particular as to equipment and inventory stored in Seller's warehouse. As noted in the audited financial statements, an inventory reconciliation could have substantial positive or negative effects on the Balance Sheet, of a currently unknown magnitude.

Schedule 4.7 to Agreement for Purchase and Sale of Assets

LIENS

- 1. IBM has several lease agreements for television monitors, iPads, computer servers, digital data storage, computer network hardware, etc., all associated software (including IBM PureFlex System software), and services, some of which expired in March 2018, and others which expire December 2018, and another which expires in March 2019. Seller and IBM have reached a settlement agreement in the Chapter 9 Proceedings with regards to all lease agreements entered into between IBM and Seller, and which resulted in the release of any liens on such equipment and associated software, subject to the completion of Seller's obligations under the settlement agreement.
- 2. Piramel Group has leased Seller vaporizers, subject to the ongoing purchase of medical supplies for use in connection with said vaporizers.
- 3. Any additional equipment later deemed to be part of any Personal Property Leases.

Schedule 4.8.1 to Agreement for Purchase and Sale of Assets

MODIFICATIONS OF ASSUMED LEASES

None.		

Schedule 4.8.2 to Agreement for Purchase and Sale of Assets

LIST OF REAL ESTATE LEASES

None.

Schedule 4.9.2 to Agreement for Purchase and Sale of Assets

LIST OF ENVIRONMENTAL PERMITS

Seller has been granted the following permits in relation to Environmental Laws, each of which are current as of February 15, 2019:

Authority	Permit
CA Dept. of Industrial Relations Division of Occupational Safety and Health	Conveyance Permit- Conveyance Number: 026859 Owner ID: PE #1
CA Dept. of Industrial Relations Division of Occupational Safety and Health	Conveyance Permit- Conveyance Number: 026858 Owner ID: PE #2
CA Dept. of Industrial Relations Division of Occupational Safety and Health	Conveyance Permit- Conveyance Number: 092181 Owner ID: PE #3
CA Dept. of Industrial Relations Division of Occupational Safety and Health	Conveyance Permit- Conveyance Number: 101246 Owner ID: PE #4
CA Dept. of Industrial Relations Division of Occupational Safety and Health	Conveyance Permit- Conveyance Number: 101247 Owner ID: PE #5
CA Dept. of Industrial Relations Division of Occupational Safety and Health	Conveyance Permit- Conveyance Number: 101377 Owner ID: D/W
CA Dept. of Industrial Relations Division of Occupational Safety and Health	Conveyance Permit- Conveyance Number: 026860 Owner ID: SIDEWK
CA Dept. of Industrial Relations Division of Occupational Safety and Health	Permit to Operate Air Pressure Tank-State Serial No. A076120-08
CA Dept. of Industrial Relations Division of Occupational Safety and Health	Permit to Operate Air Pressure Tank-State Serial No. A076121-09
CA Dept. of Industrial Relations Division of Occupational Safety and Health	Permit to Operate Air Pressure Tank-State Serial No. A024177-01
CA Dept. of Industrial Relations Division of Occupational Safety and Health	Permit to Operate Air Pressure Tank-State Serial No. A024178-01

CA Dept. of Industrial Relations Division of Occupational Safety and Health	Permit to Operate Air Pressure Tank-State Serial No. A024515-96
CA Dept. of Industrial Relations Division of Occupational Safety and Health	Permit to Operate Air Pressure Tank-State Serial No. A024506-98
CA Dept. of Industrial Relations Division of Occupational Safety and Health	Permit to Operate Air Pressure Tank-State Serial No. A031626-93
CA Dept. of Industrial Relations Division of Occupational Safety and Health	Permit to Operate Air Pressure Tank-State Serial No. A031627-93
San Joaquin Valley Air Pollution Control District	Permit to Operate for Facility S-131
San Joaquin Valley Air Pollution Control	Permit Unit: S-131-3-1
District	1,850 BHP Cummins Model KTA 50-G3 (S/N 33123416) Diesel-Fired Emergency Standby
	IC Engine Powering An Electrical Generator
San Joaquin Valley Air Pollution Control	Permit Unit: S-131-5-1
District	299 BHP Caterpillar Diesel-Fired Emergency Standby IC Engine Powering An Electrical
	Generator
San Joaquin Valley Air Pollution Control	Permit Unit: S-131-7-0
District	4.2 MMBTU/HR Hurst Model S45-X-100-15 Natural Gas/Diesel-Fired Boiler with a Power Flame Model LNICR4-GO-25 Low NOX Burner And Flue Gas Recirculation (FGR)
San Joaquin Valley Air Pollution Control	Permit Unit: S-131-8-0
District	Equipment: 4.2 MMBTU/HR Hurst Model S45-X-100-15 Natural Gas/Diesel-Fired Boiler
	with a Power Flame Model LNICR4-GO-25 Low NOX Burner And Flue Gas Recirculation
	(FGR)
San Joaquin Valley Air Pollution Control	Authority to Construct-Permit No: S-131-12-0
District	Equipment: 6.3MMBTU/HR Natural Gas Fired Parker Model T6800LR Hot Water Boiler
Tulare Co. Environment Health	Permit to Operate- Tulare Regional Medical Center-
	PT0003045 2223-HM-small facility- <5 Chemicals
	PT0003046 2254-HW-Small Generator
	PT0013268 2313-Tank FA >1,320 and <10,000 Gal
Tulare Co. Environment Health	Permit to Operate- Tulare Regional Medical Center-PT0008352 2249-Medical Waste-
	Large Gen (>200 LBS) [^]

Tulare Co. Environment Health	Permit to Operate Tulare Regional Medical Center- PT0000670 2249-Medical Waste-
	Large Gen (>200LBS)^

Schedule 4.9.3 to Agreement for Purchase and Sale of Assets

VIOLATIONS

Schedule 4.10.2 to Agreement for Purchase and Sale of Assets

CLAIMS RELATING TO LABOR, SAFETY, EMPLOYEE BENEFIT OR EMPLOYMENT MATTERS OR UNDER ANY WORKERS' COMPENSATION OR LONG-TERM DISABILITY PLAN OR POLICY

LABOR COMMISSIONER CLAIMS

1. <u>VENKATARIO ISOLA v. TRMC</u>

Nature of Suit: Failure to Pay Wages Due

Status of Automatic Stay: Stay is in effect (Notice of Automatic Stay emailed to Labor

Commissioner on 3/21/18).

Status of Litigation: Stayed

<u>Deadline to Remove</u>: 30 days from receipt of initial pleading

Court and Case No: State of California Dept. of Industrial Relations, Labor

Commissioner's Office; WC-CM-389145

Full Caption: Venkatarao Isola v. Tulare Regional Medical Center

Attorneys: McCormick Barstow, Laura Wolfe

Worker's Compensation cases:

Claimant Name:	Claim Number:
Fatima Fagundes	Claim No. 96000466
Evelia Flores-Soto	Claim No. 98000486
Cathy Dodson	Claim No. 05000244
Graciela Reveles	Claim No. 07000061
Kimberly Jones	Claim No. 07000717
Kimberly Jones	Claim No. 08000133
Rickie Painter	Claim No. 09000159
Russell Hull	Claim No. 09001044
Courtney Carter	Claim No. 13001000*
Courtney Carter	Claim No. 14000473*
Sofia Rios	Claim No. 14000992

To the best of Seller's knowledge, each of the above worker's compensation cases has been resolved by award or stipulated award as to the claimant, except for the two claims marked with an "*".

Schedule 4.11.1 to Agreement for Purchase and Sale of Assets

SELLER EMPLOYEE PLANS

Human Resources Insurance Blue Shield – month to month contract.

Schedule 4.11.2 to Agreement for Purchase and Sale of Assets

COMPLIANCE WITH SELLER EMPLOYEE PLANS

Seller's health insurance provider, Blue Shield, and Seller did not schedule an open enrollment period for 2018. Seller and Blue Shield scheduled open enrollment for a period to commence February 1, 2019. The aforementioned open enrollment scheduling only affected the five employees currently on the plan, and not employees leased or assigned to third parties.

Schedule 4.11.4 to Agreement for Purchase and Sale of Assets

ENCUMBRANCES WITH RESPECT TO EACH WELFARE PLAN

None.		

Schedule 4.13 to Agreement for Purchase and Sale of Assets

INSURANCE POLICIES

Policy Description	Carrier/Policy Number	Effective Dates	Policy Limits	Premium
Hospital Professional & General Liability	BETA Risk Management Authority/HCL18361	07/01/18- 07/01/19	\$ 10,000,000 Per Occurrence \$ 20,000,000 Aggregate DEDUCTIBLE \$ 100,000 Indemnity Only General Liability – Occurrence Professional Liability – Claims Made Premium Includes: Tail 7/1/1985 – 7/1/18	\$810,555
Auto Liability	BETA Risk Management Authority/AL18361	07/01/18- 07/01/19	\$ 5,000,000 Per Accident-Combined Single Limit \$ 1,000,000 Sub-limit Uninsured/Underinsured \$ 5,000 Medical Payments DEDUCTIBLES: \$ 250 Comprehensive Deductible \$ 500 Collision Deductible	\$8,703

Directors & Officers Liability/ Employment Practices Liability	BETA Risk Management Authority/DO18361	07/01/18- 07/01/19	\$ 5,000,000 Each Claim & Aggregate -D&O/EPL DEDUCTIBLES: \$ 10,000 D&O Each Claim Including Defense Expenses (Coverage: B & C) \$ 100,000 EPL Each Claim Including Defense Expenses (Coverage: D) \$ 0 Each Claim (Coverage: A) \$ 0 Each Claim (Coverage: E) Retroactive Date: 7/1/1985	\$145,672
Property	Affiliated FM Insurance Company/SX786	07/01/18- 07/01/19	\$218,609,238 Per Occurrence Limit PROPERTY-SUBLIMITS \$ Included Earthquake Sprinkler Leakage-Annual Aggregate \$ 85,000,000 Flood-Annual Aggregate \$ 2,500,000 Business Interruption Extra Expense DEDUCTIBLES: \$ 100,000 Flood (per occurrence for each location) \$ 10,000 Property Damage \$ 10,000 Business Interruption – Limit Element	\$152,539
Fiduciary	Euclid Speciality/Hudson SFC31211224	10/12/18 – 10/12/19	\$ 1,000,000 Each Fiduciary Claim \$ 1,000,000 Each Policy Period \$ 100,000 Voluntary Compliance Program Expenditures RETENTIONS: \$ 10,000 Fiduciary Liability Coverage Pending or Prior Proceeding Date: 10/12/2018	\$5,000

Cyber Liability	NAS/Lloyds 1112107	10/12/18 – 10/12/19	\$ 3,000,000 Each Claim \$ 3,000,000 Each Policy Period \$ 1,000,000 Cyber Crime RETENTION: \$ 25,000 Unknown Prior Acts Coverage	\$22,047
Pollution	Navigators Specialty NY18ESP0BK6M5NC	10/12/18 – 10/12/19	\$ 2,000,000 Each Policy Period \$ 1,000,000 Each Incident	\$31,008 (3 Year Premium)
Workers' Compensation	BETA Risk Management Authority BETAWC52422018	07/01/18 - 07/01/19	California: Statutory Employers Liability Insurance \$ 2,000,000 Bodily Injury by Accident – Each Accident \$ 2,000,000 Bodily Injury by Disease – Policy Lim \$ 2,000,000 Bodily Injury by Disease – Each	\$439,328 nit
Crime & Fidelity	National Union Fire Insurance Co. 01-608-20-87	07/01/17 – 07/01/19	\$ 500,000 Employee Theft per Loss \$ 500,000 Forgery or Alteration \$ 500,000 In Premises Theft of Money \$ 500,000 In Premises Robbery or Burglary \$ 500,000 Outside the Premises Crimes \$ 500,000 Computer Fraud \$ 500,000 Funds Transfer Fraud \$ 2,500 Deductible	

Schedule 4.16 to Agreement for Purchase and Sale of Assets

MODIFICATIONS, AMENDMENTS, OR ASSIGNMENTS TO MATERIAL CONTRACTS

Buyer has been provided access to Meditract Contracts Information System, along with a listing of Contracts.

Seller may be out of compliance with numerous contracts as a result of the Chapter 9 Proceedings and subsequent events.

The following Contracts may be non-compliant beyond non-payment:

1. Navigant Healthcare Cymetrix Corporation – Master Services Agreement effective October 13, 2014.

Schedule 4.17 to Agreement for Purchase and Sale of Assets

LITIGATION, CLAIMS AND PROCEEDINGS

(a) <u>Medical Malpractice Claims</u>

1. <u>CALDERON V. TRMC; U.S.D.C. Case No. 1:17-cv-00040</u>

Full Caption: Jiame Calderon and the Three Children of Jiame Calderon and

Ana Calderon (deceased) v. Tulare Regional Medical Center, Adanna Ikedilo (TERMINATED 4/13/17); and United States of

America

<u>Status of Automatic Stay</u>: Stay relief granted pursuant to Stipulation – Order entered on

2/15/18

Stay relief granted pursuant to stipulation by which Plaintiffs waived right to collect first \$100,000 of any judgment or settlement

Status of Litigation: Currently in discovery phase; No trial date has been set

Attorneys: Law Offices of Raymond D. Chandler (Calderon); Weiss Salinas

Law Group, Richard Salinas, Carol O'Neil (TRMC); US

Attorney's Office, Civil Division, Jeffrey Lodge (United States of

America)

2. <u>DOMINGUEZ V. TRMC; Tulare County Superior Court Case No.</u> VCU272496

<u>Full Caption</u>: Joe O. Dominguez, Mary Rose Dominguez, Cerene R. Olivera,

Steven J. Zuiderweg, a minor, by and through his Guardian ad

Litem, Amanda Zuiderweg

Status of Automatic Stay: Stay is in effect; This lawsuit was filed post-petition on 1/22/18

without first obtaining relief from stay

Status of Litigation: Trial set for August 12, 2019

Attorneys: Baradat & Paboojian, Inc., Daniel R. Baradat, Kevin Kalajian

(Dominguez/Olivera/Zuiderweg); Weiss Salinas Law Group,

Richard Salinas, Carol O'Neil (TRMC)

3. IBARRA V. TRMC; Tulare County Superior Court Case No. VCU262492

Full Caption: Angelina Ibarra v. Tulare Regional Medical Center, David Smith,

Douglas Middleton, Family Healthcare Network, and David

Larios

Status of Automatic Stay: Stay is in effect (Notice of Stay filed on October 5, 2017)

Status of Litigation: Stayed

Deadline to Remove: 4/26/18

Attorneys: Martin Malkasian (no firm name)(Ibarra); Weiss Salinas Law

Group, Richard Salinas, Carol O'Neill (TRMC and Middleton); Le Beau-Thelan, LLP, Dennis Thelan (Smith); (Family Healthcare

Network and David Larios are listed as unrepresented)

(b) Other Claims

1. KUMAR v. BETRE

Nature of Suit: Anti-Slapp Lawsuit (misuse of public funds)

Status of Automatic Stay: Stayed (pending appeal)

Status of Litigation: Settled with refund of bond to the District

<u>Court and Case No</u>: Tulare County Superior Court; Case No. VCU265230

<u>Full Caption</u>: Parmod Kumar, Rebecca Zulim, Benny Benzeevi v. Abraham Betre

Attorneys: Levinson Arshonsky & Kurtz, LLP, David N.S. Krol

(Kumar/Zulim); Baker & Hostetler, LLP, Robert C. Welsh (Benzeevi); McCormick Barstow, LLP, Michael F. Ball (Betre); Law Offices of Michael J. Lampe (the tax payers of Tulare Local Healthcare District – Real Party in Interest)(Note, McCormick

Barstow has a conflict on this matter)

2. PHELPS v. GREENE

Nature of Suit: Request for Declaratory Relief (violation of Government Code

Recovery of Expended Funds §6 of the California Constitution)

Status of Automatic Stay: Stayed

<u>Status of Litigation</u>: Settled pending settlement payment.

<u>Court and Case No:</u> Tulare County Superior Court; Case No. VCU270681

<u>Full Caption</u>: David Phelps v. Tulare Regional Medical Center, Bruce Greene,

Baker Hostetler, LLP, Yorai Benzeevi, Rebecca Zulim

Attorneys: Law Offices of Michael J. Lampe, Michael J. Lampe, Michael P.

Smith (Phelps); Orrick Herrington et al., Cynthia J. Larsen (Benzeevi); TRMC, Zulim, Greene and Hostetler are listed as unrepresented on the Tulare County Superior Court website

3. ZULIM v. TRMC

Nature of Claim: Interference with prospective economic relations, CHSC

violations, violations of ADA, deprivation of rights, interference with contract, and indemnity/contribution relating to the <u>Phelps</u>

lawsuit

Status of Automatic Stay: On 4/30/18 an order was entered conditionally granting stay relief

to commence litigation provided there is insurance coverage and

waiver by plaintiff of deductible amount

Status Since ROS: Complaint has not yet been filed (that W2LG is aware) (according

to the Tulare County Superior Court website, nothing has been filed by Zulim against TRMC as of the date of this memo)

<u>Deadline to Remove</u>: 30 days following service of newly filed complaint

Court and Case No: N/A

<u>Full Caption</u>: Caption will likely be: Rebecca Zulim, M.D. v. Tulare Regional

Medical Center, dba Tulare Local Healthcare District, Parmod

Kumar, Yorai Benzeevi, and Ronald Ostrom

Attorneys: Farley Law Firm, Donald L. Mabry (Zulim)

A. <u>DECLARATORY AND INJUNCTIVE RELIEF LAWSUITS</u>

1. DRILLING, et al. v. SHERRIE BELL

Nature of Suit: Request for Declaratory and Injunctive Relief; Taxpayer action to

enjoin illegal expenditure or waste of public funds

Status of Automatic Stay: Stayed

Status of Litigation: Settled pending settlement payment

<u>Court and Case No:</u> Tulare County Superior Court; Case No. VCU267051

<u>Full Caption</u>: Thomas Drilling, William Postlewaite, John Beck, Ned Kehrli,

Edward Henry, Xavier Avila, Douglas Jacobs, JD McNearney, Jennifer Burcham, David Phelps, Patricial Drilling Phelps, v. Tulare Local Healthcare District, Sherrie Bell, Parmod Kumar, Linda Wilbourn, Richard Torrez, Laura Gadke, Healthcare Conglomerate Associates, Rebecca Zulim, Benny Benzeevi

Attorneys: Law Offices of Michael J. Lampe, Michael J. Lampe and Michael

P. Smith (Drilling / Postelwaite / Beck / Kehrli / Henry / Avila / Jacobs / McNearney / Burcham / Phelps / Drilling-Phelps); NOSSAMAN, LLP, David Balfour, Carl Coppo (TRMC);

remaining defendants are listed as unrepresented on Tulare County

Superior Court website

2. <u>MARTIN-SOARES v. TRMC</u>

Nature of Suit: Request for Declaratory Relief and Injunctive Relief; Request for

Production of Records Under the Public Records Act

Status Automatic Stay: Stay is in effect (Notice of Stay filed on October 5, 2017)

Status of Litigation: Settled pending settlement payment

<u>Court and Case No:</u> Tulare County Superior Court; VCU266902

Full Caption: Deanne Martin-Soares, Emily Yenigues v. Tulare Regional

Medical Center, Healthcare Conglomerate Associates

Attorneys: Law Offices of Michael J. Lampe, Michael J. Lampe and Michael

P. Smith (Martin-Soares/Yenigues); NOSSAMAN, LLP, David Balfour, Carl Coppo (TRMC); HCCA is listed as unrepresented

on the Tulare County Superior Court website

B. BREACH OF CONTRACT AND COLLECTIONS LAWSUITS

1. FIRSTSOURCE SOLUTIONS, LLC v. TRMC

Nature of Suit: Breach of Contract (with counterclaims for breach of contract)

Status of Automatic Stay: The parties have stipulated to relief from stay to allow the claim to

be liquidated; on May 31, 2018 the court granted TRMC's motion to approve the stipulation (waiting for order to be entered). Thus

the next step is to monitor receipt of a decision by the U.S. District

Court.

<u>Status of Litigation</u>: Awaiting Court order on attorneys' fees and costs.

Court and Case No: U.S. District Eastern District of California; 1:15-cv-01136

<u>Full Caption:</u> FirstSource Solutions, LLC v. Tulare Regional Medical Center Attorneys: Quarles & Brady, LLP, Alissa Brice Castaneda (FirstSource)

(PHV: Daniel M. Janssen; Emily M. Feinstein; Patrick J. Proctor-

Brown), Baker & Hostetler, LLP, Teresa C. Chow (TRMC)

2. HCCA v. TULARE REGIONAL MEDICAL CENTER

Nature of Suit: Breach of Contract (with counterclaims for breach of contract)

Status of Automatic Stay: N/A; Removed to Bankruptcy Court on December 28, 2017

<u>Status of Litigation</u>: Settled pending settlement payment.

Court and Case No: Los Angeles County Superior Court; Case No. 676133

U.S. Bankruptcy Court, Adversary Proceeding Case No. 17-01095

Full Caption: Healthcare Conglomerate Associates, LLC v. Tulare Regional

Medical Center

Attorneys: Orrick Herrington, et al., Marshall Grossman (HCCA);

McCormick Barstow and W2LG (TRMC)

C. <u>LABOR COMMISSIONER CLAIMS</u>

2. <u>VENKATARIO ISOLA v. TRMC</u>

Nature of Suit: Failure to Pay Wages Due

Status of Automatic Stay: Stay is in effect (Notice of Automatic Stay emailed to Labor

Commissioner on 3/21/18).

Status of Litigation: Stayed

Deadline to Remove: 30 days from receipt of initial pleading

Court and Case No: State of California Dept. of Industrial Relations, Labor

Commissioner's Office; WC-CM-389145

<u>Full Caption</u>: Venkatarao Isola v. Tulare Regional Medical Center

Attorneys: McCormick Barstow, Laura Wolfe

D. ADVERSARY PROCEEDINGS PENDING IN THE BANKRUPTCY CASE

1. TRMC v. CELTIC LEASING CORP.

Nature of Suit: Complaint to Avoid Preferential and Fraudulent Transfers

Status of Litigation: Settled pending settlement payment

Court and Case No: USBC, Eastern District; Adv. Proc. Case No. 18-01008

<u>Full Caption</u>: Tulare Local Healthcare District, dba Tulare Regional Medical

Center v. Celtic Leasing Corp., a California Corporation

(terminated as defendant on 5/8/18); BM Financial Bank, NA, MB

Equipment Finance, LLC (successor by merger to Celtic)

Attorneys: W2LG and McCormick Barstow (TRMC); Allen Matkins, Michael

S. Gregor (Celtic, MB Financial, MB Equipment Finance)

2. HCCA v. TRMC (Removed Lawsuit)

Nature of Suit: Removed lawsuit; Breach of Contract (with counterclaims for

breach of contract)

<u>Status of Litigation</u>: Settled pending settlement payment.

Court and Case No: USBC, Eastern District; Adv. Proc. Case No. 17-01095

Full Caption: Healthcare Conglomerate Associates, LLC v. Tulare Regional

Medical Center

Attorneys: Orrick Herrington, et al, Marshall Grossman (HCCA); McCormick

Barstow and W2LG (TRMC)

3. TRMC v. HCCA (547 Complaint)

Nature of Suit: Complaint to Avoid Preferential and Fraudulent Transfers

<u>Status of Litigation</u>: Settled pending settlement payment.

Court and Case No: USBC, Eastern District; Adv. Proc. Case No. 18-01005

<u>Full Caption</u>: Tulare Regional Medical Center v. Healthcare Conglomerate

Associates, LLC

Attorneys:

McCormick Barstow and W2LG (TRMC); Orrick Herrington, et al, Marshall Grossman (HCCA)

1. **CORP.***Corp.*

Schedule 4.19 to Agreement for Purchase and Sale of Assets

LIST OF AREAS WHERE SELLER IS NOT IN COMPLIANCE WITH LAW

Borrower has no knowledge that it is in violation of any Laws, including Healthcare Laws, based on its current operational status, as of the Effective Date.

The Hospital may have to conduct additional repairs and maintenance regarding the Hospital facility in order to comply with its obligations for its licenses and certifications, or otherwise applicable laws. The Hospital may have to obtain permits prior to undertaking some of the referenced repairs and maintenance in order to comply with applicable laws.

Borrower has no knowledge of any actual or alleged violation of the Safe Drinking Water and Toxic Enforcement Act (also known as "Proposition 65") by Borrower. However, while Borrower has posted some updated warning signs that are substantially consistent with the current Proposition 65 regulations, Borrower has not comprehensively updated its warning signs for exposure to specific carcinogens or reproductive toxins pursuant to the current Proposition 65 regulations.

Schedule 6.7 to Agreement for Purchase and Sale of Assets

REGULATORY APPROVALS NOT TO BE SECURED BY BUYER

None.		

Schedule 6.8.1 to Agreement for Purchase and Sale of Assets

GOVERNMENT AUTHORIZATIONS NOT TO BE SECURED BY BUYER

None.		

Schedule 9.10.7 to Agreement for Purchase and Sale of Assets

INSURANCE - "TAIL" COVERAGE

Seller does not intend to terminate any insurance policies on the Closing Date. Seller intends to maintain its insurance policies listed in Schedule 4.1.3 in place as of the Closing Date through the remainder of each policy's respective term.

Following the completion of the respective terms of the Automobile, Fiduciary, and Employment Practices Liability policies, Seller intends to eliminate those policies, with possible tail coverage for those policies under consideration.⁸

Seller anticipates reducing its limits on Hospital Professional and General Liability following the Closing Date, without eliminating its policy. Seller likewise expects to substantially reduce its coverage for Worker's Compensation, due to the anticipated reduction in employees following the Closing Date, but will not terminate its policy. Such reductions in policy limits are anticipated to be for future claims.

⁸ Seller intends to continue to carry the related Directors & Officers policy.

⁹ Seller has a tail on its Hospital Professional and General Liability policy for the period prior to the current term.