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12 District Counsel for Tulare Local Healthcare District

13 IN THE UNITED STATES BANKRUPTCY COURT
14 EASTERN DISTRICT OF CALIFORNIA
15 FRESNO DIVISION

16 In re

17 TULARE LOCAL HEALTHCARE
18 DISTRICT, dba TULARE REGIONAL
MEDICAL CENTER,

19 Debtor.

20 Tax ID #: 94-6002897
21 Address: 869 N. Cherry Street
Tulare, CA 93274

CASE NO. 17-13797

Chapter 9

DC NO.: WW-41

Date: August 2, 2018

Time: 9:30 a.m.

Place: 2500 Tulare Street
Fresno, CA 93721
Courtroom 13

Judge: Honorable René Lastreto II

23 NOTICE OF HEARING ON MOTION FOR AUTHORITY TO ENTER INTO
24 TRANSACTION WITH ADVENTIST HEALTH

25 TO CREDITORS AND PARTIES IN INTEREST:

26 You, and each of you, please take notice that on August 2, 2018 at 9:30 a.m. Tulare
27 Local Healthcare District, dba Tulare Regional Medical Center will request the Court to
28 approve its Motion for Authority to Enter into Transaction Including Borrowing Funds,
Sales of Personal Property and Providing Security, Assumption and Assignment of
Contracts and Leases and for Authority to Lease Real Property Pursuant to §§ 105,362,

1 364, 901 and 922.

2 A general summary of the relief requested is as follows:

3 The District seeks approval of a transaction ("Transaction") whereby Adventist
4 Health will:

5 A. Lend up to \$10 million to the District secured by assets of the District to
reopen the Hospital before October 28, 2018.

6 B. Upon reinstatement of the Hospital's general acute care hospital license
7 by the California Department of Public Health ("CDPH"), manage and operate, on the
District's behalf, the Hospital pursuant to a management services agreement on an
interim basis.

8 C. Upon CDPH's approval of AHT's change of ownership application for the
9 Hospital's general acute care hospital license ("Closing Date"), lease the Hospital for an
initial term of 5.5 years for rent that will be determined by a fair market valuation
10 performed by an independent valuation expert.

11 D. On the Closing Date purchase for full value personal property owned by
the District related to the Hospital facility and be assigned certain leases and executory
12 contracts.

13 The Transaction must be approved by the District's elected board, the United
States Bankruptcy Court and by the voters of the District at an election to be held
14 November 6, 2018.

15 The most current versions of the Motion and latest version of the definitive
16 documents relating to the Transaction as of July 20, 2018 are available at
www.tularelocalhealthcaredistrict.org under the Chapter 9 tab. As these documents are
17 updated or revised they will also be posted to the above website. Alternatively, PDF
copies may be requested from galfano@W2LG.com.

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19 The Motion and supporting papers have been served on a prescribed list of subset
of all creditors pursuant to an Order. This Notice is to apprise other creditors and parties
20 in interest of the Motion and requested relief.

21 You may obtain a copy of the Motion and all supporting papers, including the
definitive documents, at tularellocalhealthcaredistrict.org under the Chapter 9 tab. You
22 may also request a PDF version from galfano@W2LG.com.

23 Objections, if any, must be filed and served by August 1, 2018.

24 Dated: July 20, 2018

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26 By: Riley C. Walter

Riley C/Walter, Attorneys for Debtor, Tulare
Local Healthcare District, dba Tulare Regional
27 Medical Center
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