

**NOTICE OF PUBLIC HEARING BY TULARE LOCAL HEALTHCARE DISTRICT
PURSUANT TO SECTION 147(f) OF THE INTERNAL REVENUE CODE OF 1986, AS
AMENDED**

NOTICE IS HEREBY GIVEN that at 6:30 P.M., or as soon thereafter as such matters can be heard, on April 24, 2019 at the Administrative Office Building located at 869 N. Cherry Street, Tulare, California 93274, a public hearing will be conducted by the Tulare Local Healthcare District, a local health care district duly organized and existing under the laws of the State of California (the "District"), concerning the lease of the District's hospital facilities to Adventist Health Tulare, a California nonprofit religious corporation, a wholly owned subsidiary of Adventist Health System/West, a California nonprofit religious corporation doing business as Adventist Health ("Adventist") and reissuance of the District's outstanding bonds in an aggregate principal amount of \$96,505,000, consisting of its outstanding General Obligation Bonds, Election of 2005, Series A (2007), General Obligation Bonds, Election of 2005, Series B-1 (2009) (Tax-Exempt) and Series B-2 (2009) (Federally Taxable-Direct Payment Build America Bonds) and Refunding Revenue Bonds, Series 2007 (collectively, the "Bonds"). The proceeds of the Bonds were used to finance the costs of planning, development, design, construction and equipping of an expansion and renovation of the District's hospital located at 869 N. Cherry Street, Tulare, California 93274 (the "Hospital"). The Hospital is located entirely within the territorial limits of the District and is operated on behalf of the District by Adventist.

The Public Hearing is intended to comply with the public approval requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended.

All persons wishing to comment, object, or otherwise be heard at the Public Hearing will be given an opportunity to appear and be heard at the Public Hearing. In addition, interested persons may submit written comments to the Tulare Local Healthcare District, c/o Kevin Northcraft, President of the Board, prior to the Public Hearing.

Date: April 17, 2019